

## **YOMA STRATEGIC HOLDINGS LTD.**

---

### **INCORPORATION OF SUBSIDIARY**

---

The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”) wishes to announce that the Company’s wholly-owned subsidiary, Yoma Strategic Investments Ltd. (“**YSIL**”), has incorporated the following wholly-owned subsidiary:

Name of company	:	Yoma Agriculture Company Limited
Place of incorporation	:	Myanmar
Issued and paid-up share capital	:	50,000,000 Kyats comprising 5,000 ordinary shares of 10,000 kyats each
Interest	:	Effective 100% interest held by way of an assignment of rights, interests and benefits to YSIL

The Company intends to use this entity to undertake its agriculture-related activities.

#### **By Order of the Board**

Melvyn Pun  
Chief Executive Officer

3 June 2016