
SHAREHOLDERS' TRIP TO YANGON, MYANMAR

Dear Shareholders,

As part of its shareholder relations programme, Yoma Strategic Holdings Ltd. (the "Company" and together with its subsidiaries, the "Group"), is pleased to inform shareholders¹ that it will be organising for the second successive year, a 3-day 2-night trip to Yangon, Myanmar from 20 March 2015 to 22 March 2015 (the "trip"). The itinerary for the trip will include visiting some of the Group's property development projects as well as other businesses of the Group in Yangon. The visit will also include interaction sessions with key executives of the Group and is an opportunity for shareholders to assess the political, economic and social developments currently underway in the country. This is the second of such trip to be organised by the Company, following the overwhelming success of the one organised last year which participants found both educational and informative.

Once again, the Company is pleased to host shareholders by sponsoring the ground transportation and meals for the trip, and shareholders will have to pay for their own flights and accommodation. To ensure logistical efficiency, shareholders are encouraged to book their flights and accommodation via the Company's appointed travel agency in Singapore which will be disclosed upon registration. Any shareholders that choose to make their own travel arrangements, will have to separately meet at the designated meeting areas at their own expense.

Please kindly note that registration will be on a first-come-first-served basis and is subject to availability. Interested shareholders are to indicate their interest with the Company's designated contact persons by **20 January 2015, 5 p.m.** via email to Shareholder_trip@yomastrategic.com with their full names, Identification Card numbers, addresses and telephone contact details. In addition, a deposit will have to be paid within 5 working days upon registration to confirm their registration.

Further details on the trip will be provided to those shareholders who have registered with the Company. The decision of the Company on matters relating to registration shall be final and the itinerary of the trip is subject to change at the sole discretion of the Company.

For any queries, you may also contact Ms Dianne Tan of Cogent Communications Pte Ltd at (65) 6704-9287.

BY ORDER OF THE BOARD

Andrew Rickards
Chief Executive Officer
6 January 2015

YOMA Strategic Holdings Ltd.
#32-00, 78 Shenton Way
Singapore 079120
Tel: (65) 6223-2262
Fax: (65) 6223-1990
Reg. No: 196200185E

¹ Please be informed that the trip will be open to shareholders whose Securities Accounts with The Central Depository (PTE) Limited are credited with shares of the Company as at or before 31 December 2014