

YOMA STRATEGIC HOLDINGS LTD.

STRIKING OFF OF A SUBSIDIARY

The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that its wholly-owned subsidiary, Myanmar Coffee Company Pte. Ltd. (“**MCC**”), has, upon application by the Group, been struck off the Register of Companies pursuant to Section 344 of the Companies Act, Cap. 50 of Singapore.

The striking-off of MCC is not expected to have any material impact on the net earnings per share or the net tangible assets per share of the Company for the financial year ending 31 March 2017.

By Order of the Board

Melvyn Pun
Chief Executive Officer

8 December 2016