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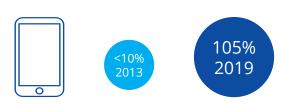
YOMA STRATEGIC HOLDINGS LTD.

Listed on the Main Board of SGX, Yoma Strategic Holdings Ltd. is your gateway to Myanmar. Focusing on the four key sectors of Real Estate, Consumer, Automotive & Heavy Equipment and Financial Services, together with a portfolio of investments, Yoma Strategic Holdings Ltd. is involved in some of Myanmar's most important economic sectors, catering for the rapid growth in domestic consumption.

WELL POISED TO CAPTURE ATTRACTIVE INVESTMENT OPPORTUNITIES

Rapid growth in the telecom sector

Mobile Penetration



85% smart phone penetration in 2019

Leading telecom towers company



Telecom towers 2.000 across the country

US\$92.5 million

enabling connectivity

Cover all Myanmar mobile network operators as its tenants

Invested 25% in edotco Myanmar in 2014

US\$57.5 million

5.7X multiple of

DELIVERING HIGH RETURNS ON OUR TELECOM TOWER INVESTMENT

Investment of US\$20 million in 2014 grown to **US\$93 million**



RECYCLE CAPITAL TO CORE BUSINESSES AND STRENGTHEN ITS BALANCE SHEET

acquire 10% of Wave Money - a leading mobile financial services company in Myanmar



repayment of debt and proforma net gearing ratio to **reduce to 28%** from 30%



"The investment in the telecommunication towers has served us well, and exiting this business is in line with our long-term strategy of growing our core businesses, while actively working to dispose of certain non-core assets to strengthen our balance sheet and continue to invest in building a better Myanmar for its people."

Melvyn Pun CEO Yoma Strategic