

**REPL::GENERAL ANNOUNCEMENT::PROPOSED ISSUE OF THAI BAHT DENOMINATED GUARANTEED BONDS**

## Issuer &amp; Securities

## Issuer/ Manager

YOMA STRATEGIC HOLDINGS LTD.

## Securities

YOMA STRATEGIC HOLDINGS LTD - SG1T74931364 - Z59

## Stapled Security

No

## Announcement Details

## Announcement Title

General Announcement

## Date &amp; Time of Broadcast

09-Jan-2019 17:44:16

## Status

Replacement

## Announcement Sub Title

Proposed Issue of Thai Baht Denominated Guaranteed Bonds

## Announcement Reference

SG181226OTHRJW5W

## Submitted By (Co./ Ind. Name)

Melvyn Pun

## Designation

Chief Executive Officer

## Description (Please provide a detailed description of the event in the box below)

Yoma Strategic Holdings Ltd.(the "Company") refers to the announcement dated 26 December 2018 (the "Previous Announcement") made by the Company in connection with the proposed issue of Thai Baht ("THB") denominated guaranteed bonds in Thailand (the "Bonds"). Unless otherwise stated, all terms used herein shall be as defined in the Previous Announcement.

Further to the Previous Announcement, the Company wishes to announce that TRIS Rating Co., Ltd., has assigned the Bonds the rating of "AAA". Attached is a copy of the Credit Report which is also available on the links as follows:

<https://www.trisrating.com/files/5215/4700/5421/YSH3-e.pdf>

<https://www.trisrating.com/files/7615/4700/5422/YSH3-t.pdf>

The Company would release an announcement of the definitive principal terms of the Bonds after it has made the final filing of the registration statement and draft prospectus with the Thailand SEC for the Bonds Offering to become effective.

BY ORDER OF THE BOARD

Melvyn Pun  
Chief Executive Officer  
9 January 2019

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#### Attachments

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[YSH-%20THB%20Announcement.pdf](#)

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Total size =80K MB

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#### Related Announcements

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[Related Announcements](#)

[26/12/2018 17:34:32](#)

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