

REPL::PLACEMENTS::PROPOSED PLACEMENT PURSUANT TO GENERAL MANDATE - COMPLETION OF PLACEMENT

Issuer & Securities

Issuer/ Manager

YOMA STRATEGIC HOLDINGS LTD.

Securities

YOMA STRATEGIC HOLDINGS LTD - SG1T74931364 - Z59

Stapled Security

No

Announcement Details

Announcement Title

Placements

Date & Time of Broadcast

13-Nov-2017 17:58:56

Status

Replacement

Announcement Sub Title

Proposed Placement Pursuant to General Mandate - Completion of Placement

Announcement Reference

SG171105OTHREK72

Submitted By (Co./ Ind. Name)

Melvyn Pun

Designation

Chief Executive Officer

Description (Please provide a detailed description of the event in the box below)

Proposed Placement Pursuant to General Mandate - Completion of Placement of 155,000,000 Placement Shares

Please refer to the attached announcement.

Additional Details

Capital Amount-Old

SGD 591,939,592

Capital Amount-New

SGD 674,089,592

No. of Existing Outstanding Shares

1,738,575,319

New Shares Issued155,000,000

Offer PriceSGD 0.53

Attachments[YSH_ProposedPlacementNov17_AIPSGX-ST.pdf](#)[Yoma_ProposedPlacementNov2017.pdf](#)[YSH-ProposedPlacementNov17_Completion.pdf](#)Total size =751K MB

Related Announcements

Related Announcements

[18/11/2017 22:31:47](#)[09/11/2017 22:53:49](#)[05/11/2017 05:24:33](#)
