
INCORPORATION OF A NEW JOINT VENTURE COMPANY

The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”) wishes to announce that the Company has, through its wholly-owned subsidiary, Yoma Agriculture Company Limited (“**YACL**”), established the following joint venture company in Myanmar:-

Name of company	:	Myfood Industries Myanmar Company Limited (“ Myfood ”)
Place of incorporation	:	Republic of the Union of Myanmar
Issued and paid-up share capital	:	US\$75,000.00 comprising 75,000 ordinary shares of US\$1.00 each
Interest	:	YACL and Hüepeden & Co. (GmbH & Co.) KG (“ Hüepeden ”) ¹ holding 60% and 40% respectively in Myfood
Principal activity	:	Cultivation, manufacturing and canning of fruit and vegetable products

¹Hüepeden is an importer of canned and frozen food. It trades in markets in Europe, South America and the Middle East. Please refer to <http://www.huepeden.de> for more information on Hüepeden.

ON BEHALF OF THE BOARD

Melvyn Pun
Chief Executive Officer

14 September 2017