

Press Release

Yoma Strategic Exploring Possible Baht Bond Offering Option; No Firm Decision Made

Singapore, 15 May, 2018 - Yoma Strategic Holdings Ltd. (“Yoma Strategic” or “the Company”) would like to refer to a media article published by Thomson Reuter’s IFR Asia on May 14, 2018 **“Myanmar’s Yoma to debut in baht.”** The article mentioned that earlier this month the Thai Ministry of Finance’s Public Debt Management Office gave permission to Yoma Strategic to sell bonds in Thailand and to take the proceeds abroad.

The Company would like to inform investors that it is currently exploring a baht-denominated bond offering in Thailand as part of its overall financial management. The Company constantly considers various funding options and has not made a firm decision on the baht-denominated bond offering.

About Yoma Strategic Holdings Ltd. (www.yomastrategic.com)

Listed on the Main Board of the Singapore Securities Exchange Trading Limited (SGX-ST), Yoma Strategic Holdings Ltd. is a leading business corporation with a diversified portfolio of businesses in Real Estate, Consumer, Automotive & Heavy Equipment, Financial Services and Investments in Myanmar. Together with its partner, the SPA Group, the Group is taking a conglomerate approach to build a diversified portfolio of businesses in Myanmar. The Company was ranked in the top 5% of the Governance and Transparency Index 2017, ranked 26th out of top 100 largest Singapore companies in the ASEAN Corporate Governance Scorecard 2017 and won the Best Managed Board (Gold) Award at the Singapore Corporate Awards in 2016.

For enquiries, please contact:

Analyst contact:

Ms Jane Kwa, Tel: (65) 9759 2602 or (95) 09 79311 3587 Email: janekwa@yomastrategic.com

Group Media contact:

Ms Sylvia Saw McKaige, Tel: (65) 9476 2581 Email: sylviamckaige@yomastrategic.com

Ms Thiri Yee Mon, Tel: (95) 9517 9646 Email: thiri@yomastrategic.com

Mr Joshua Hughes, Tel: (95) 976 492 6896 Email: joshuaphughes@yomastrategic.com

For any queries, please contact Cogent Communications:

Mr Gerald Woon, Tel: (65) 6704-9268, Mob: (65) 9694-8364 Email: woon@cogentcomms.com

Ms Candy Soh, Tel: (65) 6704-9284, Mob: (65) 9816 8391 Email: candysoh@cogentcomms.com