
STATUS REPORT ON USE OF PROCEEDS

Reference is made to the announcements of Yoma Strategic Holdings Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) relating to the use of proceeds arising from a private placement and a rights issue.

The Company has today despatched its annual report for the financial year ended 31 March 2015 (“**FY2013**”) to shareholders.

In compliance with Rule 1207(20) of the listing rules, the Company sets out below a status report on the use of proceeds arising from its private placement and rights issue exercises.

(a) Private Placement

During FY2015, the Company allotted and issued 135,000,000 ordinary shares of S\$0.70 each pursuant to a placement.

In respect of the placement, the Company announced on 7 July 2014, 30 September 2014, 20 December 2014, 11 January 2015 and 30 June 2015 that the gross proceeds of S\$94.5 million raised from the placement had been fully utilised in accordance with the purposes set out and with the percentages allocated in the announcement dated 26 June 2014.

(b) Rights Issue

During FY2015, the Company allotted and issued 432,537,405 ordinary shares of S\$0.38 each pursuant to a renounceable non-underwritten rights issue on the basis of one (1) rights share for every three (3) existing shares.

In respect of this rights issue, the Company made announcements on 22 December 2014, 2 February 2015 and 10 February 2015 that the gross proceeds of S\$164.36 million raised from the rights issue had been fully utilised in accordance with the purposes as set out in the offer information statement dated 16 January 2015.

ON BEHALF OF THE BOARD

Andrew Rickards
Chief Executive Officer

10 July 2015

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