

REPL::PLACEMENTS::USE OF PROCEEDS FROM PLACEMENT COMPLETED IN NOVEMBER 2017

Issuer & Securities

Issuer/ Manager

YOMA STRATEGIC HOLDINGS LTD.

Securities

YOMA STRATEGIC HOLDINGS LTD - SG1T74931364 - Z59

Stapled Security

No

Announcement Details

Announcement Title

Placements

Date & Time of Broadcast

18-Nov-2017 22:31:47

Status

Replacement

Announcement Sub Title

Use of Proceeds From Placement Completed In November 2017

Announcement Reference

SG171105OTHREK72

Submitted By (Co./ Ind. Name)

Melvyn Pun

Designation

Chief Executive Officer

Description (Please provide a detailed description of the event in the box below)

Please refer to the attached announcement.

Additional Details

Capital Amount-Old

SGD 591,939,592

Capital Amount-New

SGD 674,089,592

No. of Existing Outstanding Shares

1,738,575,319

New Shares Issued

155,000,000

Offer Price

SGD 0.53

Attachments

[YSH_ProposedPlacementNov17_AIPSGX-ST.pdf](#)

[Yoma_ProposedPlacementNov2017.pdf](#)

[YSH-ProposedPlacementNov17_Completion.pdf](#)

[UseOfPlacementProceeds18Nov2017.pdf](#)

Total size =943K MB

Related Announcements

Related Announcements

[13/11/2017 17:58:56](#)

[09/11/2017 22:53:49](#)

[05/11/2017 05:24:33](#)
