

British College Yangon, a premium international school in Thanlyin Star City

Yangon, Myanmar, 19 May 2015 –Yoma Strategic Holdings Ltd. (the “Yoma Strategic”, together with its subsidiaries, the “Group”) and Education Index Management (“EIM”) are pleased to announce that definitive legal agreements to design, build and operate a premium international school within the Group’s Thanlyin Star City (“Star City”) development area have been signed. The opening of the school, named British College Yangon, is currently planned for the 2016/2017 academic year and will provide a British curriculum enhanced for Myanmar and foreign students from 2 to 18 years of age.

The Group will develop the school buildings and facilities which will be leased to the school. Academic and operational management of the school will be overseen by EIM’s subsidiary Dulwich College International (“DCI”) with Dulwich College in London supporting as educational adviser.

The campus is located on 8.3 hectares of land within Star City. The school buildings and facilities will provide a fully-equipped and purpose built campus dedicated to upholding the highest international educational standards. The school aims to be a best-in-class educational facility in Myanmar, offering modern state-of-the-art classrooms, a performing arts centre, swimming pool, gymnasiums and sporting grounds. The total development cost for the international school (excluding the cost of the land development rights) is expected to be approximately US\$40 million on completion, subject to finalisation of design and quantity surveys. To-date, the school has received the required construction approvals and is acknowledged by the Union of Myanmar Ministry of Education. Construction has already begun on the school.

The campus facilities will be made available to Star City’s residents during out-of-school hours. In addition, British College Yangon will develop activity and training programmes for the benefit of the wider local community, to express DCI’s ethos of deep and wide engagement with local communities wherever a school is located.

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For Attribution:

Mr. Serge Pun, Executive Chairman of Yoma Strategic: “We are delighted to work with EIM to provide high-quality educational facilities for Star City residents and the international community, who consider Myanmar their home. The international school is essential to the master planning of Star City and will serve as a focal point for developing international community of residents in Star City upon completion.”

Mr. Fraser White, Founder and Executive Chairman of EIM: “The British College Yangon campus facilities will stand as testament to our [Yoma Strategic’s and EIM’s] shared vision of developing a world-class international education in Myanmar, and will offer exceptional prospects for the Myanmar and foreign students who will use them.”

Mr Christian Guertler, CEO, of EIM: “Good schools are the essential, soft infrastructure that helps attract international companies and their executives to rapidly growing and new economies such as Myanmar’s. We are delighted to play our part in providing this with British College Yangon and our strategic partnership with Yoma Strategic.”

Mr Daryl Orchard, Founding Headmaster, British College Yangon: “I am most excited about opening the school in Yangon. The facilities and curriculum will provide us with an outstanding opportunity to create an inspiring and vibrant school for our students, whilst contributing positively to the local community.”

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About Yoma Strategic Holdings Ltd. (www.yomastrategic.com)

Listed on the Main Board of the Singapore Securities Exchange Trading Limited (SGX-ST), Yoma Strategic Holdings Ltd. is a leading business corporation with real estate, agriculture, automotive, luxury tourism and retail/F&B businesses in Myanmar. Yoma Strategic is taking a conglomerate approach to build a diversified portfolio of businesses in Myanmar, together with its partner, the SPA Group.

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About EIM, Dulwich College International and Dulwich College (www.indulwich.com / www.dulwich.org.uk)

EIM is a company through which Dulwich College International and Dulwich College London will act as educational advisers in the development of a world-class, British international school, British College Yangon in Star City. EIM is the principal investor behind the establishment of the seven Dulwich Colleges in Asia, which are managed by Dulwich College Management International (collectively DCI) and established under a 100 year world charter with Dulwich College.

Dulwich College was founded in 1619 by Edward Alleyn, renowned Elizabethan and Jacobean actor. It is an academically selective boys' school in south London attracting boys from the top 15% of the UK academic range. It is one of the UK's most prestigious independent (private) schools and, has (through Dulwich College International) the largest overseas network of any British independent school with five international schools and two high school programmes in China, South Korea and Singapore.

Former pupils of the school, called Old Alleynians or International Old Alleynians, include many celebrated figures including explorer Sir Ernest Shackleton and writers such as PG Wodehouse, Raymond Chandler as well as, in our own day, Michael Ondaatje, the Oscar-nominated actor Chiwetel Ejiofor, and international best-seller crime novelist Tom Robb Smith whose first book *Child 44* was released this year as a film directed by Sir Ridley Scott.

In this project, Dulwich College, acting through its dedicated international education company, will provide advice in relation to governance, curriculum and school policies, the appointment of the Head and other senior staff, facilities, organisation and structure of the school. The oversight by Dulwich College International will ensure that the same exceptional quality of education is provided from the outset at British College Yangon as in all of its international schools in Asia and that the school will benefit from its inclusion in the family of schools.

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