
PROPOSED ISSUE OF THAI BAHT DENOMINATED GUARANTEED BONDS

The Board of Directors (the “**Board**”) of Yoma Strategic Holdings Ltd. (the “**Company**”), refers to the announcements dated 26 December 2018 and 9 January 2019 (the “**Previous Announcements**”) made by the Company in connection with the proposed issue of Thai Baht denominated guaranteed bonds in Thailand, referred to as “The Guaranteed Bonds of Yoma Strategic Holdings Ltd. No. 1/2562 (2019) Due B.E. 2567 (2024)” (the “**Bonds**”, and the offering of such Bonds, the “**Bonds Offering**”). Unless otherwise stated, all terms used herein shall be as defined in the Previous Announcements.

Further to the Previous Announcements, the Company wishes to announce that the Company has filed its final registration statement and prospectus with the Office of the Securities and Exchange commission of Thailand (“**Thailand SEC**”) in connection with the Bonds Offering, and the filing is expected to become effective on or about 23 January 2019.

The registration statement and prospectus, including the terms and conditions of the Bonds, in relation to the Bonds Offering which were filed with the Thailand SEC may be downloaded at the website of the Thailand SEC (<http://market.sec.or.th/public/ipos/IPOSDE01.aspx?TransID=231190>).

It is expected that the Bonds would be issued on or about 25 January 2019.

IMPORTANT NOTICE

This announcement is for information only and is not an offer for sale of the securities in any jurisdiction. Neither this announcement nor the information contained herein is for release, publication or distribution, directly or indirectly, in or into any jurisdiction where to do so might constitute a violation of the relevant laws or regulations of such jurisdiction. **There will be no offer in Singapore.** This announcement is not a prospectus for the offer for sale of the Bonds pursuant to the regulations of the Thailand SEC and the Bonds Offering may only be made in Thailand.

BY ORDER OF THE BOARD

Mr. Melvyn Pun
Chief Executive Officer
23 January 2019

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