

YOMA STRATEGIC HOLDINGS LTD.

Company Registration No. 196200185E
(Incorporated in the Republic of Singapore)

RESULTS OF ANNUAL GENERAL MEETING HELD ON 26 JULY 2016

Resolutions Passed at the AGM

The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”) are pleased to announce that at the Annual General Meeting (“**AGM**”) of the Company held on 26 July 2016, all resolutions relating to matters set out in the Notice of AGM dated 11 July 2016, and put to the AGM, were duly passed by way of poll.

The information as required under Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited is set out below:-

(a) **Breakdown of all valid votes cast at the AGM**

Resolution number and details	Total number of Shares represented by votes for and against the relevant resolution	FOR		AGAINST	
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)
Resolution 1: Adoption of Directors’ Statement and audited Financial Statements for financial year ended 31 March 2016 and the Independent Auditor’s Report thereon	910,913,528	910,913,528	100	0	0
Resolution 2: Approval of final one-tier tax exempt dividend	910,913,528	910,913,528	100	0	0
Resolution 3(a): Approval of Directors’ fees for the financial year ending 31 March 2017	910,905,528	910,682,528	99.98	223,000	0.02

Resolution 3(b): Approval of issue and allotment of ordinary shares to the Non-Executive Independent Directors as remuneration for the financial year ending 31 March 2017	910,913,528	909,463,528	99.84	1,450,000	0.16
Resolution 4: Re-election of Mr. Adrian Chan Pengee as a Director	910,908,528	907,750,433	99.65	3,158,095	0.35
Resolution 5: Re-election of Ms. Wong Su Yen as a Director	910,888,528	908,798,946	99.77	2,089,582	0.23
Resolution 6: Re-election of Mr. Dato Timothy Ong Teck Mong as a Director	910,819,528	910,541,662	99.97	277,866	0.03
Resolution 7: Re-appointment of Nexia TS Public Accounting Corporation as Independent Auditor	910,893,528	910,674,528	99.98	219,000	0.02
Resolution 8: Authority to issue shares pursuant to the share issue mandate	910,913,528	514,183,171	56.45	396,730,357	43.55
Resolution 9: Renewal of the Shareholders' Mandate for Interested Person Transactions	468,990,402	468,881,402	99.98	109,000	0.02
Resolution 10: Authority to offer and grant options and issue shares pursuant to the YSH ESOS 2012	910,893,528	565,080,935	62.04	345,812,593	37.96

Resolution 11:					
Authority to issue and allot shares pursuant to the Yoma PSP	910,913,528	566,694,535	62.21	344,218,993	37.79

(b) Details of parties who are required to abstain from voting on any resolution(s)

In relation to Ordinary Resolution 9, the following are details of parties who are required to abstain from voting:-

Resolution Number and Details	Name	Total Number of Shares
Resolution 9:		
Renewal of the Shareholders' Mandate for Interested Person Transactions	Mr. Serge Pun	450,436,358
	Pun Holdings Pte. Ltd.	896,790
	Pun Holdings Investments Limited	178,200,000
	Mr. Melvyn Pun	17,300,000
	Mr. Cyrus Pun	888,000

(c) Name of firm as scrutineer

Zico BPO Pte. Ltd. was appointed as the Company's scrutineer.

Statement Pursuant to Rule 704(8) of the Listing Manual

Pursuant to Rule 704(8) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors wishes to announce the following:-

- (1) Mr. Adrian Chan Pengee who was re-elected as a Director at the AGM remains as the Lead Independent Director, the Chairman of the Nominating and Governance Committee, the Chairman of the Remuneration Committee and a member of the Audit and Risk Management Committee. The Board considers him to be independent for the purpose of Rule 704(8) of the Listing Manual.
- (2) Ms. Wong Su Yen who was re-elected as a Director at the AGM remains as a member of the Remuneration Committee and the Audit and Risk Management Committee. The Board considers her to be independent for the purpose of Rule 704(8) of the Listing Manual.
- (3) Dato Timothy Ong Teck Mong who was re-elected as a Director at the AGM remains as a member of the Audit and Risk Management Committee. The Board considers him to be independent for the purpose of Rule 704(8) of the Listing Manual.

Mr. Kyi Aye retired at the conclusion of the AGM. The Board of Directors and Management of Yoma Strategic Holdings Ltd. wish to thank Mr. Kyi Aye for his invaluable contributions during his tenure as Non-Executive Director of the Company.

BY ORDER OF THE BOARD

Melvyn Pun
Chief Executive Officer

26 July 2016