
**RESOLUTIONS PASSED AT THE EXTRAORDINARY GENERAL MEETING (“EGM”)
HELD ON 27 JULY 2015**

Unless otherwise defined, all capitalised terms used herein shall have the same meanings given to them in the circular to shareholders of Yoma Strategic Holdings Ltd. (the “Company”) dated 10 July 2015 (the “Circular”).

The Board of Directors (the “Board”) of the Company wishes to announce that at the EGM of the Company held on 27 July 2015, each of the ordinary resolutions set out in the Notice of EGM dated 10 July 2015 was duly passed by a show of hands.

The Board would also like to inform Shareholders that Mr. Melvyn Pun has offered to extend the moratorium period for the Sign-On Shares to be allotted and issued to him from 2 years to 5 years. All terms relating to the Sign-On Shares set out in the Circular remain unchanged. An announcement will be made upon the allotment and issue of the Sign-On Shares.

ON BEHALF OF THE BOARD

Melvyn Pun
Chief Executive Officer

27 July 2015