

YOMA STRATEGIC HOLDINGS LTD.

ISSUE AND ALLOTMENT OF NEW ORDINARY SHARES PURSUANT TO VESTING OF SHARE AWARDS UNDER THE YOMA STRATEGIC HOLDINGS PERFORMANCE SHARE PLAN

The Board of Directors (the “**Board**”) of Yoma Strategic Holdings Ltd. (the “**Company**”) refers to the announcement dated 27 May 2016 and 6 November 2016 in relation to the grant of share awards under the Yoma Strategic Holdings Performance Share Plan (the “**Previous Announcements**”).

Further to the Previous Announcements, the Board wishes to announce that, on 27 July 2017, the Company has issued and allotted an aggregate of 886,959 new ordinary shares in the capital of the Company (the “**New Shares**”) to selected eligible employees and the non-executive independent directors pursuant to the vesting of the shares under the Yoma Strategic Holdings Performance Share Plan.

The New Shares will rank pari passu in all respects with the existing ordinary shares of the Company. The New Shares are expected to be listed and quoted on the Singapore Exchange Trading Securities Limited on or about 28 July 2017.

Following the issue and allotment of the New Shares, the number of issued and paid-up shares in the capital of the Company increased from 1,737,688,360 to 1,738,575,319 ordinary shares.

ON BEHALF OF THE BOARD
Melvyn Pun
Chief Executive Officer

27 July 2017