



YOMA Strategic Holdings Ltd
#25-05, Fuji Xerox Towers
80 Anson Road, Singapore 079907
Tel: (65) 6223-2262
Fax: (65) 6220-7939
Reg. No: 196200185E

Media Release

Yoma Strategic announces interim dividend of 0.5 Singapore cents per share

Singapore, 29 March 2012 – Yoma Strategic Holdings Ltd. (“Yoma Strategic” or the “Company”, “祐玛战略控股有限公司”) today announced an interim tax-exempt one-tier dividend of 0.5 Singapore cents per ordinary share (“Interim Dividend”).

The Board of Directors of the Company decided to announce the Interim Dividend for the financial year ending 31 March 2012 (“FY2012”) so as to reward the Company’s existing base of shareholders who have supported Yoma Strategic over the last few years.

Commenting on the proposed Interim Dividend, Mr Andrew Rickards, Chief Executive Officer of Yoma Strategic said: ***“I am delighted that we are paying out an interim dividend on the back of an improved financial performance for the nine months ended 31 December 2011, after forgoing the payment of a dividend for a few years. As our business grows, and our financial performance continues to improve, we aim to continue to generate solid returns for our shareholders.”***

As announced on 13 February 2012, Yoma Strategic will be undertaking a non-underwritten Rights Issue of up to 422,117,874 Rights Shares with an issue price of S\$0.24 for each Rights Share, on the basis of four Rights Shares for every five existing ordinary shares in the capital of the Company (“Proposed Rights Issue”). The Proposed Rights Issue is to fund the acquisition of 70% of the economic interests in the Star City Project from Yangon Land Co., Ltd. (“Proposed Acquisition”) for an acquisition cost of S\$91 million. The Proposed Acquisition is pending the necessary regulatory approvals and will be subject to shareholders’ approval at an Extraordinary General Meeting. The Rights Shares will not be entitled to the Interim Dividend.

For the nine months ended 31 December 2011, the Company had a net profit attributable to shareholders of S\$3.8 million, as compared to a net loss of S\$1.0 million for the previous corresponding period, mainly due to a significant increase in the sales of housing and land development rights in Myanmar.

-End-

Note to media: This media release is to be read in conjunction with the Group's announcement released on the SGXnet on the same date.

About Yoma Strategic Holdings Ltd. (www.yomastrategic.com)

Listed on the Mainboard of the Singapore Exchange, Yoma Strategic Holdings Ltd., is a leading business corporation with real estate, agriculture and automobile dealership businesses in Myanmar and the People's Republic of China. Together with its affiliate, the SPA Group, the Group is taking a conglomerate approach to build a diversified portfolio of businesses in Myanmar.

Issued on behalf of Yoma Strategic Holdings Ltd. by Cogent Communications Pte Ltd

Tel: (65) 6323-1060, Fax: (65) 6222-1210.

For media enquiries, please contact

Ms Shirley Wong, DID: (65) 6323 1193 Mobile: (65) 9752 2269 or Email: shirley@cogentcomms.com

Mr Gerald Woon, DID: (65) 6323 1051 Mobile: (65) 9694 8364 or Email: woon@cogentcomms.com