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- (I) **ISSUANCE AND ALLOTMENT OF NEW ORDINARY SHARES PURSUANT TO VESTING OF SHARE AWARDS UNDER THE YOMA STRATEGIC HOLDINGS PERFORMANCE SHARE PLAN**
 - (II) **GRANT OF SHARE AWARDS PURSUANT TO THE YOMA STRATEGIC HOLDINGS PERFORMANCE SHARE PLAN**
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- (I) **ISSUANCE AND ALLOTMENT OF NEW ORDINARY SHARES PURSUANT TO VESTING OF SHARE AWARDS UNDER THE YOMA STRATEGIC HOLDINGS PERFORMANCE SHARE PLAN**

The Board of Directors (the “**Board**”) of Yoma Strategic Holdings Ltd. (the “**Company**”) refers to the announcements in relation to the grant of share awards under the Yoma Strategic Holdings Performance Share Plan (the “**Yoma PSP**”) dated 29 May 2016, 23 June 2017 and 6 July 2018 (together, the “**Previous Announcements**”).

Further to the Previous Announcements, the Board wishes to announce that, on 30 July 2020, the Company has allotted and issued an aggregate of 6,248,844 new ordinary shares in the capital of the Company (the “**New Shares**”) to eligible employees pursuant to the vesting of the share awards under the Yoma PSP.

The New Shares will rank *pari passu* in all respects with the existing ordinary shares of the Company. The New Shares are expected to be listed and quoted on the Singapore Exchange Trading Securities Limited on or about 4 August 2020. Following the allotment and issuance of the New Shares, the number of issued and paid-up shares in the capital of the Company increased from 2,231,220,416 to 2,237,469,260 ordinary shares.

YOMA STRATEGIC HOLDINGS LTD.

Company Registration No. 196200185E
63 Mohamed Sultan Road
#02-14 Sultan-Link
Singapore 239002
Tel: (65) 6223 2262
Fax: (65) 6223 1990
www.yomastrategic.com

(II) GRANT OF SHARE AWARDS PURSUANT TO THE YOMA STRATEGIC HOLDINGS PERFORMANCE SHARE PLAN

In accordance with Rule 704(29) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Company wishes to announce details of the grant of awards (the “**Awards**”) of ordinary shares in the capital of the Company (the “**Awards Shares**”) pursuant to the Yoma PSP as follows:

a	Date of grant of Awards under the Yoma PSP	30 July 2020
b	Number of Awards Shares which are the subject of the Awards granted under the Yoma PSP	9,625,000
c	Market price of Awards Shares on the date of grant	S\$0.295 per Awards Shares (closing price as at 30 July 2020)
d	Number of Awards Shares granted to each director and controlling shareholder (and each of their associates), if any	Nil
e	Vesting and Release of the Awards	These Awards are long term incentive awards pursuant to the remuneration framework adopted by the Company.

BY ORDER OF THE BOARD

Melvyn Pun
Chief Executive Officer

30 July 2020

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