



COMPLETION OF RESTRUCTURING OF INTEREST IN THE GRAND CENTRAL PROJECT IN DALIAN

The Board of Directors (the "**Board**") of Yoma Strategic Holdings Ltd. (the "**Company**") refers to the announcements of the Company dated 9 September 2011, 16 October 2011, 17 November 2011 and 20 February 2012.

The Board is pleased to announce that the transactions contemplated under the restructuring of the Company's interest in the Grand Central Project in Dalian have been completed on 29 February 2012 (the "**Completion**"), details of which were set out in the announcement of the Company dated 17 November 2011 and in the circular to shareholders of the Company dated 3 February 2012. With effect from 29 February 2012, Winner Sight Investments Limited ceased to be an associated company of the group.

Pursuant to Completion and upon payment of the outstanding interest which is envisaged to be made within the first 2 weeks of March 2012, the loan facility of RMB 22 million granted by Gifted Champion Limited will thereupon be fully settled and discharged.

ON BEHALF OF THE BOARD

ANDREW RICKARDS
CEO
1 March 2012

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