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## COMPLETION OF RESTRUCTURING OF INTEREST IN THE GRAND CENTRAL PROJECT IN DALIAN

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Reference is made to the circular dated 3 February 2012 in relation to the proposed restructuring of the Company's interest in the Grand Central Project in Dalian (the "**Circular**") and the announcement dated 1 March 2012. Unless otherwise stated, all terms used in this Announcement are as defined in the Circular.

The Board of Directors of Yoma Strategic Holdings Ltd. (the "**Company**") wishes to announce that the transfer of 100% interest in 讯祥（大连）实业有限公司 ("**WOFE 3**") to a wholly-owned subsidiary of the Company, Wyndale International Limited ("**Wyndale**"), has been completed. WOFE 3 is a special purpose vehicle incorporated in the People's Republic of China (the "**PRC**") which holds the shopping mall and 15 outer shops within Grand Central. Grand Central is located at No. 127 Jin Ma Road, Dalian Economic & Technological Development Zone, Dalian, Liaoning Province, PRC. WOFE 3 is now a wholly-owned subsidiary of the Company, held through wholly-owned subsidiaries of the Company, Wyndale and Wayville Investments Limited.

### BY ORDER OF THE BOARD

Andrew Rickards  
Chief Executive Officer  
2 April 2013