
COMPLETION OF PLACEMENT OF 135,000,000 PLACEMENT SHARES

The Board of Directors (the “**Directors**”) of Yoma Strategic Holdings Ltd. (the “**Company**”) refers to the announcements of the proposed placement exercise released on 26 June 2014 and 1 July 2014 (“**Placement Announcements**”). All capitalised terms used and not defined herein shall have the same meanings ascribed to them in the Placement Announcements.

Further to the Placement Announcements, the Directors are pleased to announce that the Company has on 2 July 2014 allotted and issued 135,000,000 Placement Shares to subscribers procured by the Joint Bookrunners. The Placement Shares shall rank *pari passu* in all respects with the existing ordinary shares of the Company. Following the allotment and issuance of the above mentioned 135,000,000 Placement Shares, the total number of issued shares of the Company has increased to 1,292,118,215 Shares.

The Placement Shares are expected to be listed and quoted on the Official List of the SGX-ST with effect from 9.00 a.m. on 3 July 2014.

ON BEHALF OF THE BOARD

Andrew Rickards
Chief Executive Officer
2 July 2014