
EXTENSION OF LOAN FACILITY GRANTED BY GIFTED CHAMPION LIMITED

The Board of Directors (the “**Directors**”) of Yoma Strategic Holdings Ltd. (the “**Company**”) refers to the loan facility of RMB 22 million granted by Gifted Champion Limited (“**Gifted Champion**”) to the Company’s wholly-owned subsidiary, Wyndale International Limited (“**Wyndale**”). This loan was due for repayment on 20 August 2011. Wyndale has received a written notice from Gifted Champion to extend the due date of repayment of the loan for 2 months, i.e. to 20 October 2011.

As stated in the Company’s results announcement for the quarter ended 30 June 2011, Wyndale and the other stakeholders of Winner Sight Investments Ltd (“**WSI**”) are in the process of restructuring WSI. As a result, Gifted Champion’s loan to Wyndale is part of the restructuring exercise. An announcement will be made upon the finalization of the restructuring.

BY ORDER OF THE BOARD

Serge Pun
Chairman and CEO
9 September 2011