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## INCORPORATION OF SUBSIDIARY

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The Board of Directors of Yoma Strategic Holdings Ltd. (the “Company”) wishes to announce that the Company’s wholly-owned subsidiary, Plantation Resources Pte Ltd (“PRPL”), has incorporated the following subsidiary:-

Name of company: Myanmar Coffee Company Pte. Ltd. (“MCC”)

Place of incorporation: Singapore

Issued and paid-up share capital: US\$100 comprising 100 ordinary shares

Shareholders: PRPL holding 85 ordinary shares representing 85 per cent and Volcafe Pte Ltd holding 15 ordinary shares representing 15 per cent

Principal activity: Investment holding

Reference is made to the Company’s press release dated 11 March 2014 wherein it was disclosed that the Company had entered into a conditional joint venture agreement with ED&F Man Holdings Ltd. Volcafe Pte. Ltd. is a wholly-owned subsidiary of ED&F Man Holdings Ltd.

By Order of the Board

Andrew Rickards  
Chief Executive Officer  
11 March 2014