
INCREASE IN SHARE CAPITAL OF THE JOINT VENTURE COMPANY

*Unless otherwise defined, all capitalised terms herein shall bear the same meanings ascribed to them in the announcements released by the Yoma Strategic Holdings Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) on 5 November 2012, 20 December 2012 and 28 December 2012 (together, the “**Announcements**”).*

Further to the Announcements, the Board of Directors of the Company (the “**Board**”) is pleased to announce that the share capital of PMIC has been increased from US\$3.00 (comprising 3 PMIC Shares) to US\$3 million (comprising 3 million PMIC Shares). The 3 million PMIC Shares are held in the following shareholding proportions by each Party:

Party	Number of PMIC Shares	Shareholding Proportion (%)
Parkson Myanmar	2,100,000	70
YSIL	600,000	20
FMI	300,000	10

PMIC is an associated company of the Group.

ON BEHALF OF THE BOARD

Andrew Rickards
Chief Executive Officer

15 January 2013