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**ALLOTMENT AND ISSUE OF NEW ORDINARY SHARES TO MR ANDREW RICKARDS**

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The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”) refers to the announcements of the Company dated 13 February 2012, 23 April 2012 and 25 May 2012 in relation to the proposed allotment and issue of new ordinary shares to Mr Andrew Rickards.

The Board wishes to inform shareholders that the Company had on 20 July 2012 allotted and issued 14,500,000 new ordinary shares in the capital of the Company (the “**Sign-on Shares**”) to Mr Andrew Rickards. The Sign-on Shares will be listed and quoted on the Mainboard of the Singapore Exchange Securities Trading Limited from 23 July 2012.

Mr Andrew Rickards has undertaken not to dispose of or transfer any interest in 7,250,000 of the Sign-on Shares at any time on or before 1 November 2012 and the remaining 7,250,000 of the Sign-on Shares at any time on or before 1 November 2013.

ON BEHALF OF THE BOARD

SERGE PUN  
Executive Chairman

20 July 2012