



PROPOSED ACQUISITION OF SHARES IN PLANTATION RESOURCES PTE. LTD. FROM YAP CHONG HIN, GABRIEL (THE “PROPOSED ACQUISITION”)

The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”) refers to the announcement made by the Company dated 8 July 2009 in relation to the Proposed Acquisition (the “**Announcement**”).

Capitalised terms used herein shall, unless otherwise defined, have the meanings ascribed to them in the Announcement.

The Board of Directors is pleased to announce that the Company had, on 20 July 2009, received the in-principle approval from the SGX-ST for the listing of and quotation for the 9,187,290 Consideration Shares to be issued to Yap Chong Hin, Gabriel pursuant to the Proposed Acquisition. The in-principle approval from the SGX-ST is subject to the following conditions:-

- (i) Compliance with the Exchange’s listing requirements; and
- (ii) In the event that the issuance and allotment of the Consideration Shares are not completed by 23 July 2009 when the current share issue mandate expires, shareholders’ approval for the issuance of the Consideration Shares must be obtained.

The in-principle approval from the SGX-ST is not an indication of the merits of the Proposed Acquisition, the Consideration Shares, the Company and/or its subsidiaries.

ON BEHALF OF THE BOARD

SERGE PUN
Chairman and CEO
21 July 2009

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