
ENTRY INTO FUNDED PARTICIPATION AGREEMENT

The Board of Directors (the “**Directors**”) of Yoma Strategic Holdings Ltd. (the “**Company**”) is pleased to announce that it has, through its wholly owned subsidiary, Lion Century Properties Ltd (“**LCP**”), entered into a funded participation agreement (the “**Participation Agreement**”) with, *inter alia*, First Myanmar Investment Company Limited and an independent alternative investment management firm (the “**Participant**”), pursuant to which 45 units of houses will be developed in the area known as FMI City, which is situated north-west of Yangon, Myanmar (the “**Fontana Project**”).

LCP is currently beneficially interested in 52.5% of the land development rights (“**LDRs**”) in FMI Garden Development, Co., Limited (“**FMIGDC**”) under a Joint Development Deed with Yangon Land Company dated 8 July 2004. Under the Participation Agreement, FMIGDC will contribute the land development rights (“**LDRs**”) required for the Fontana Project while the Participant will fund the cost of developing the Fontana Project. The Directors are of the view that the Participation Agreement allows FMIGDC and LCP to, *inter alia*, enhance and realise the value of the LDRs in the Fontana Project.

The Participant has offices in Hong Kong and London, specializing in hedge fund management and emerging market real estate investments. None of the Directors have any interest, direct or indirect, in the Participant or its funds.

The Fontana Project is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Company for the financial year ending 31 March 2012.

ON BEHALF OF THE BOARD

SERGE PUN
Executive Chairman
21 November 2011

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