

---

## ALLOTMENT AND ISSUE OF NEW ORDINARY SHARES PURSUANT TO EXERCISE OF THE YOMA STRATEGIC HOLDINGS EMPLOYEE SHARE OPTION SCHEME 2012

---

The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”) wishes to announce that on 22 December 2014, the Company has issued and allotted an aggregate of 3,496,000 ordinary shares in the capital of the Company (the “**New Shares**”) comprising 3,163,000 New Shares at an issue price of S\$0.31 per New Share and 333,000 New Shares at an issue price of S\$0.53 per New Share, pursuant to the exercise of options granted under the Yoma Strategic Holdings Employee Share Option Scheme 2012. The New Shares are expected to be listed and quoted on the Singapore Exchange Trading Securities Limited on or about 23 December 2014.

The New Shares will rank pari passu in all respects with the existing shares of the Company.

Following the issue and allotment of the New Shares, the number of issued and paid-up shares in the capital of the Company has increased from 1,292,118,215 to 1,295,614,215 ordinary shares, the issued and paid-up capital has increased by approximately S\$1.16 million to approximately S\$421.44 million.

Details are as follows:-

### Issued and Paid-up Share Capital

	Shares	S\$'000 (approximately)
Before Exercise:	1,292,118,215	420,286
Add Exercise:	3,496,000	1,157
After Exercise:	1,295,614,215	421,443

ON BEHALF OF THE BOARD

Andrew Rickards  
Chief Executive Officer  
22 December 2014