

NOTICE OF A SUBSTANTIAL SHAREHOLDER'S INTEREST

* Asterisks denote mandatory information

Name of Announcer *

YOMA STRATEGIC HOLDINGS LTD

Company Registration No.

196200185E

Announcement submitted on behalf of

YOMA STRATEGIC HOLDINGS LTD

Announcement is submitted with respect to *

YOMA STRATEGIC HOLDINGS LTD

Announcement is submitted by *

LEE KAM SENG

Designation *

COMPANY SECRETARY

Date & Time of Broadcast

23-Oct-2007 17:34:04

Announcement No.

00085

ANNOUNCEMENT DETAILS

The details of the announcement start here ...

PART I

1. Date of notice to issuer *

23/10/2007

2. Name of Substantial Shareholder *

GCREF ACQUISITIONS VII LIMITED

3. Please tick one or more appropriate box(es): *

PART II

1. Date of change of Interest

22/10/2007

Name of Registered Holder

GCREF ACQUISITIONS VII LIMITED ("GCREF")

3. Circumstance(s) giving rise to the interest or change in interest

Others

Please specify details

Pursuant to a Strategic Co-operation Agreement dated 17 October 2007 between GCREF and the Company which came into effect on 22 October 2007, the Company granted GCREF an option (the "Option") to subscribe for an aggregate of 60,000,000 ordinary shares in the Company ("Option Shares") at an exercise price of S\$0.322 per Option Share, upon and subject to the terms and conditions therein. The Option has not yet been exercised.

4. Information relating to shares held in the name of the Registered Holder

No. of Shares held before the change

0

As a percentage of issued share capital

0%

No. of Shares which are subject of this notice

60,000,000

As a percentage of issued share capital

13.59 %

Amount of consideration (excluding brokerage and stamp duties) per share paid or received

0.322

No. Shares of N.A. held after the change

60,000,000

As a percentage of issued share capital

%

PART III

1. Date of change of

2. The change in the percentage level

from % to %

3. Circumstance(s) giving rise to the interest or change in interest

Please specify details

4. A statement of whether the change in the percentage level is the result of a transaction or a series of transactions:

PART IV

1. Holdings of <u>Substantial Shareholder</u> , including direct and deemed interest :		
	Direct	Deemed
No. of shares held before the change	0	0
As a percentage of issued share capital	0	0
No. of shares held after the change	0	60,000,000
As a percentage of issued share capital	0	13.59

Footnotes

Attachments

Total size = 0K
(2048K size limit recommended)
