

Yoma Strategic Holdings Ltd

Shareholders' Briefing at Annual General Meeting
27 July 2011



Contents

 About Yoma Strategic Holdings Ltd

 Business Review

 Financial Highlights

 Recent Developments

 Questions & Answers

About Yoma Strategic Holdings Ltd



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Business Overview



Business Segments



Real Estate in
Myanmar



Real Estate in
China



Agriculture

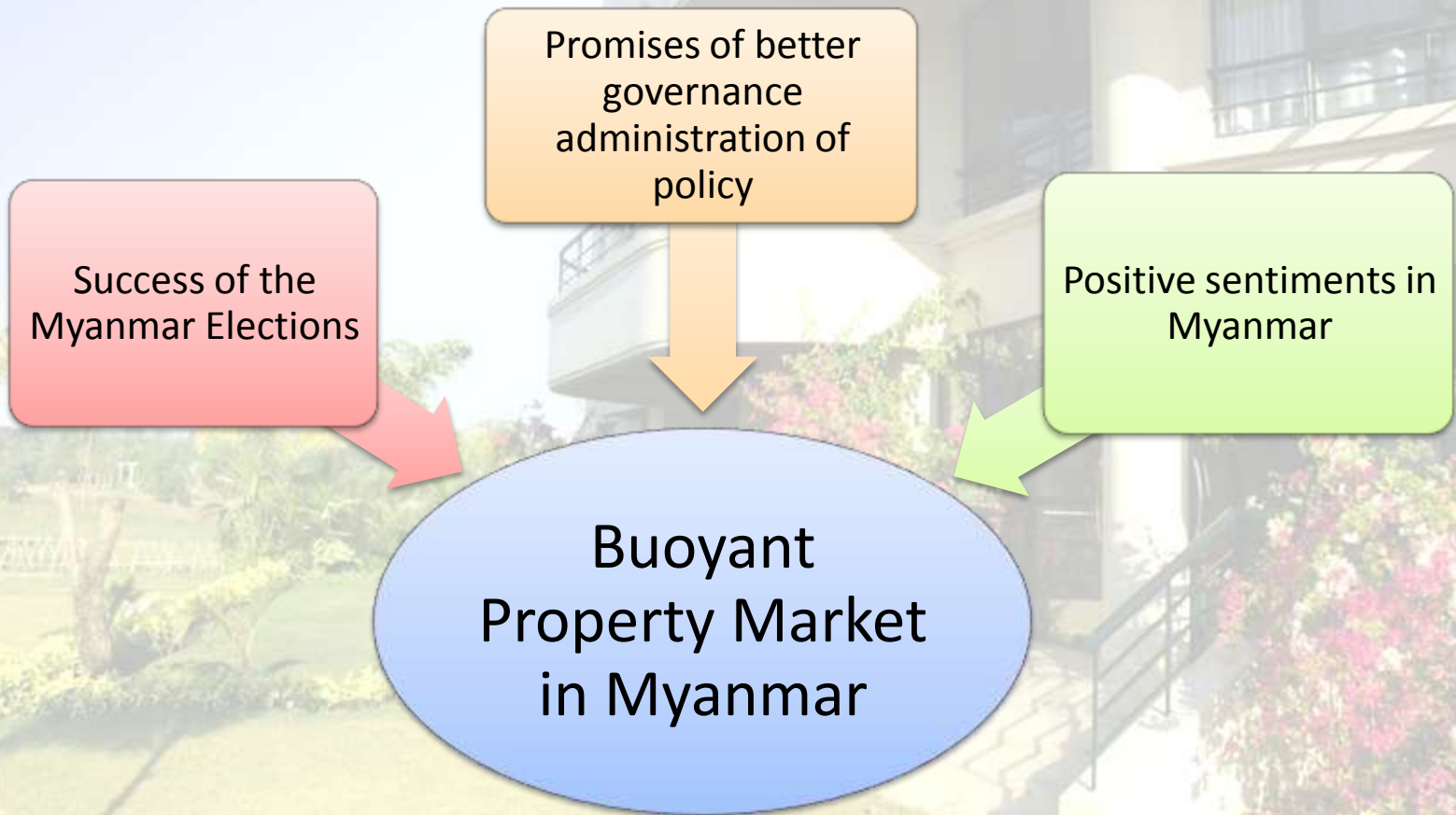


Design &
Project
Management



Automobile
Dealership

Real Estate in Myanmar



Real Estate in Myanmar

- Last Subdivision of FMI City
 - Total area approx 2 million sq ft of LDRs available for sale as at 31 March 2011
 - Total 17 lots sold in FY2011
 - Total 39 lots sold in 1QFY12



FMI City – Orchid Garden

Real Estate in Myanmar – Pun Hlaing Golf Estate



Pun Hlaing Golf Estate (PHGE)

- ✧ LDR value in PHGE expected to rise due to developments:
 - Pun Hlaing Country Club with swimming pool, grass tennis courts, spa and foot massage parlour, gym and beauty parlour
 - Yangon International School
 - Early Childhood Centre commenced operations on August 2010
 - To be fully completed in 2016 with full fledged accredited international school offering Grades 1 – 12
 - Total 15 lots sold in FY11
 - Total 5 lots sold in 1QFY12

Real Estate in Myanmar – Ivory Court

- ✧ Located at the heart of PHGE
 - Total area of 8,726 sq m with 12 units of modern 3 bedroom townhouses
- ✧ 8 units constructed
 - 7 out of the 8 units sold



Ivory Court Residences

Real Estate in Myanmar – Evergreen Condominiums

New Phase: Lakeview Apartments



Lakeview Apartments

- ✧ Located at the North-East corner of PHGE
- ✧ Self-contained low rise condominium development
- ✧ Lakeview Apartment Buildings C & D under construction
 - Block C fully sold
 - Block D - 5 out of 16 sold

Real Estate in China – Grand Central

Grand Central Lifestyle Centre

Occupancy : 60%

Anchor Tenants:

- Woori Bank (Korea's largest bank)
- An Sheng (Dalian DDA's largest supermarket)

Shama Luxe Serviced Apartments

Occupancy: 90%

Tenants:

- Intel
- Toshiba
- Volkswagon
- Applied Materials
- Goodyear
- Woori Bank

Yoma IFC

Occupancy: 42%

Tenants:

- Hines
- Sumitomo
- Secom
- Aggrekko International Power Projects
- Ping An Insurance
- KLA-Tencor
- CICC

Design & Project Management

✧ SPA Project Management Ltd

- Comprises of SPA Design, Project Management and PM Development
- Provides value added design and construction management, engineering and architectural solutions
- Managing and consulting arm for the Group's real estate development and special projects



Agriculture in Myanmar



- Trend of increasing demand for jatropha oil as biodiesel component required in diesel usage
- More efficient methods of extracting jatropha oil are being developed
- Continue to procure seed via collecting from small third party plantations to meet demand
- Also considering other revenue generating agricultural products eg. paper trees, rubber, eucalyptus and cassava

Automobile Dealership in Myanmar

- First batch of 5 trucks arrived in Myanmar
 - Sales very encouraging for first batch
 - 2nd batch of 15 trucks on order
- Sales and marketing effort of Dongfeng light trucks being carried out
- Setting up facilities to support the sales, spare parts and after-sales service
- Accelerating plan to implement future assembly and manufacturing of trucks in Myanmar



Financial Highlights



Financial Highlights

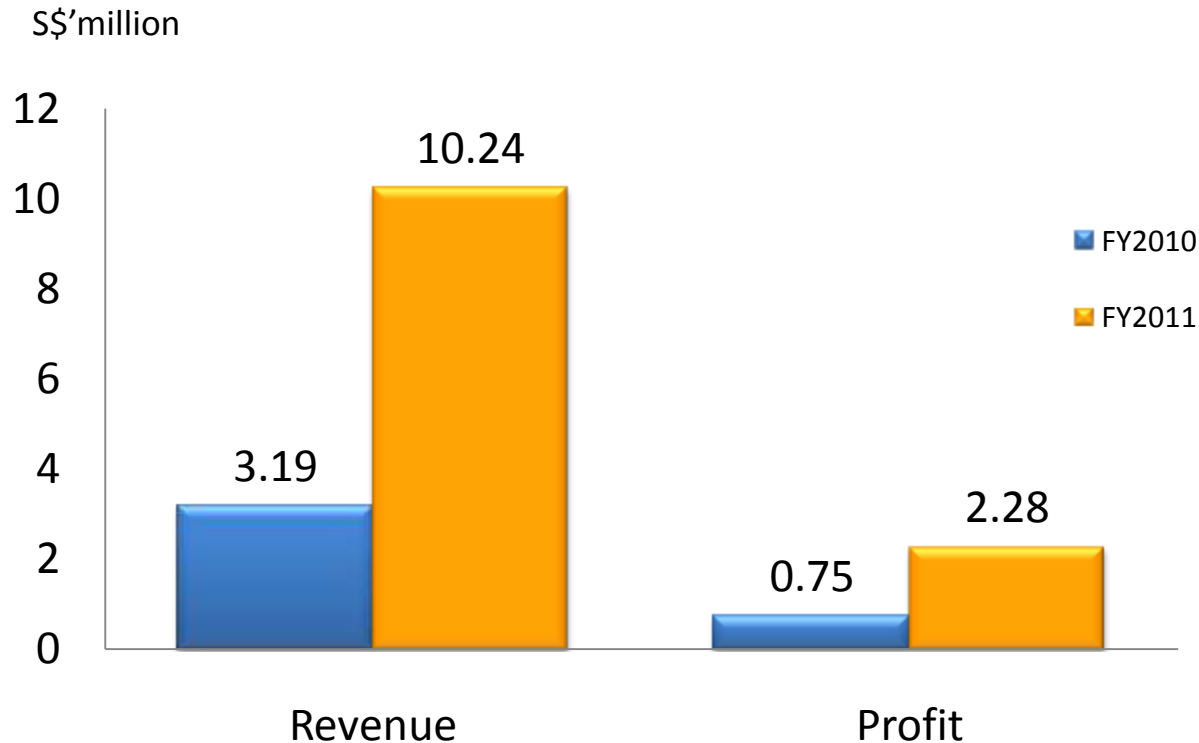
-  **Revenue increased 141.5% to S\$11.22 million**
 - Significant increase in sales of housing and LDRs as a result of favourable market sentiments in the real estate sector in Myanmar

-  **Profit after tax attributable to shareholders recorded at S\$2.79 million**
 - Largely due to fair value gain by WSI, an associated company

-  **Healthy balance sheet with cash & balances of S\$2.8 million**
 - Generated S\$1.1 million of cash from operations

Segmental Financial Performance

Housing and LDRs



- ✓ Rebound of real estate activities in Myanmar
- ✓ Active market for condominiums in the city

Segmental Financial Performance

Design and Project Management

- Decrease from S\$1.43 million to S\$0.92 million due to the completion of the project management contract of Grand Central in December 2010

Agriculture

- Reviewing options that will maximize returns which includes exploring the possibilities of developing other plantations

Automobile Distribution

- Dong Feng light trucks have arrived in Myanmar and sales of 1st batch very encouraging (revenue to be recognised in 2QFY12)
- Second batch of 15 Dongfeng light trucks on order

Recent Developments



Recent Developments

✧ Buoyant property sales in Myanmar

- Sales of housing and land development rights (“LDR”) for April to June this year hit approximately S\$5.6 million and is expected to contribute positively to the performance of the quarter
- Property market in Myanmar is attracting tremendous investment interest
- Several parties are in discussions with Yoma to explore real estate related collaborations

✧ Automobile dealership steadily taking off



Questions and Answers

