



SUBSCRIPTION OF RIGHTS SHARES IN PLANTATION RESOURCES PTE. LTD.

Yoma Strategic Holdings Ltd. (the "**Company**") wishes to announce that one of its subsidiaries, Plantation Resources Pte. Ltd. ("**PRPL**") had recently undertaken a rights issue exercise on the basis of two (2) rights shares (the "**Rights Shares**") for every five (5) existing ordinary shares in the capital of PRPL.

The Company, through its wholly-owned subsidiary, Yoma Strategic Investments Ltd., fully subscribed to its Rights Share entitlement amounting to 148,000 Rights Shares and applied for 54,840 excess Rights Shares (collectively, the "**PRPL Rights Shares**"), thereby increasing the Company's interest in PRPL from 52.86% to approximately 59.67% of the enlarged share capital of PRPL.

The consideration for the PRPL Rights Shares was US\$3,042,600 (approximately S\$4.38 million) at US\$15 per Rights Share, and was funded from internal resources.

BY ORDER OF THE BOARD

LEE KAM SENG
COMPANY SECRETARY
28 February 2008

PrimePartners Corporate Finance Pte. Ltd. is the financial adviser to Sea View Hotel Limited (now known as "Yoma Strategic Holdings Ltd.") in relation to the acquisition of Yoma Strategic Investments Ltd.

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