



ACQUISITION OF NEWLY INCORPORATED COMPANY

The Board of Directors of Yoma Strategic Holdings Ltd. (the "Company") wishes to announce that on 27 July 2009, its wholly-owned subsidiary, Yoma Strategic Investments Ltd., acquired 100% interest in a newly incorporated company in the British Virgin Islands named Wayville Investments Ltd (the "Subsidiary") with an issued and paid up capital of US\$1.00.

The principal activity of the Subsidiary is investment holding and it is intended that the Subsidiary will hold the investments of the Group in Hong Kong and China.

The acquisition of the Subsidiary is not expected to have any material impact on the net tangible assets or earnings per share of the Company for the financial year ending 31 March 2010.

None of the directors or substantial shareholders of the Company has any interest, direct or indirect, in the new Subsidiary save through their respective shareholdings in the Company.

ON BEHALF OF THE BOARD

SERGE PUN
Chairman and CEO
28 July 2009

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