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## PRIVATE PLACEMENT OF 192,853,000 NEW ORDINARY SHARES

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The Board of Directors (the “**Directors**”) of Yoma Strategic Holdings Ltd. (the “**Company**”) refers to the announcements of the proposed private placement exercise released on 20 November 2012 and 26 November 2012 (“**Placement Announcements**”). All capitalised terms used and not defined herein shall have the same meanings ascribed to them in the Placement Announcements.

Further to the Placement Announcements, the Directors are pleased to announce that the Company has on 28 November 2012 allotted and issued 82,000,000 Placement Shares to the Anchor Investor, and 110,853,000 Placement Shares to subscribers procured by the Joint Bookrunners.

The Placement Shares shall rank *pari passu* in all respects with the existing ordinary shares of the Company. Following the allotment and issuance of the above mentioned 192,853,000 Placement Shares, the total number of issued shares of the Company has increased to 1,157,118,215 Shares.

The Placement Shares are expected to be listed and quoted on the Official List of the SGX-ST with effect from 9.00 a.m. on 29 November 2012.

### ON BEHALF OF THE BOARD

ANDREW RICKARDS  
Chief Executive Officer  
28 November 2012