
NOTICE OF BOOKS CLOSURE DATE FOR PROPOSED RIGHTS ISSUE

The Board of Directors (the “**Board**”) of Yoma Strategic Holdings Ltd (the “**Company**”) refers to the announcements made by the Company dated 24 June 2014, 3 September 2014 and 18 December 2014 and the circular to shareholders of the Company (the “**Shareholders**”) dated 22 December 2014 relating to, inter alia, a proposed renounceable non-underwritten rights issue of up to 432,539,405 new ordinary shares in the capital of the Company (the “**Rights Shares**”) at an issue price of S\$0.38 for each Rights Share on the basis of one (1) Rights Share for every three (3) existing ordinary shares in the capital of the Company (the “**Shares**”) held by Shareholders (the “**Proposed Rights Issue**”).

NOTICE IS HEREBY GIVEN that, **subject to Shareholders’ approval of, *inter alia*, the Proposed Rights Issue at the forthcoming Extraordinary General Meeting of the Company to be held on 6 January 2015**, the Share Transfer Books and the Register of Members of the Company will be closed at 5.00 p.m. on 14 January 2015 (the “**Books Closure Date**”) for the purpose of determining the provisional allotments of Rights Shares of Entitled Shareholders (being Entitled Depositors and Entitled Scripholders) under the Proposed Rights Issue.

“**Entitled Depositors**” are Shareholders with Shares standing to the credit of their Securities Accounts with The Central Depository (Pte) Limited (the “**CDP**”) and whose registered addresses with CDP are in Singapore as at the Books Closure Date or who have, at least five (5) Market Days (being a day on which the SGX-ST is open for trading in securities) prior to the Books Closure Date, provided CDP with addresses in Singapore for the service of notices and documents.

“**Entitled Scripholders**” are Shareholders whose share certificates have not been deposited with CDP and who have tendered to the Company’s Share Registrar, B.A.C.S Private Limited at 63 Cantonment Road Singapore 089758 valid transfers of their Shares and the certificates relating thereto for registration up to the Books Closure Date and whose registered addresses with the Company are in Singapore as at the Books Closure Date or who have, at least five (5) Market Days prior to the Books Closure Date, provided the Share Registrar with addresses in Singapore for the service of notices and documents.

By Order of the Board

Andrew Rickards
Chief Executive Officer
29 December 2014