



Yoma Strategic Holdings Ltd.

*Shareholders' Briefing at Annual General Meeting
29 July 2010*

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Contents

- **About Yoma Strategic Holdings Ltd.**
- **Real Estate in Myanmar**
- **Real Estate in China**
- **Agriculture in Myanmar**
- **Automobile Distribution in Myanmar**
- **Construction Services in Myanmar**
- **Construction Services in Singapore**
- **Financial Highlights**
- **Strategic Review**
- **Financial Highlights**



About Yoma Strategic Holdings Ltd.

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Emerging Market Play

YSH is a leading business corporation with interests & activities in Myanmar & PRC

Diversified Business Portfolio

Its range of businesses include agriculture, property development, construction and piling services, and project management and design services in Myanmar & PRC

Affiliate of SPA Group

It is an affiliate of the Serge Pun & Associates Group (SPA Group) which has various other businesses including financial services, manufacturing, services, trading and distribution, agriculture, management consultancy, and IT.

Target to become a MNC

We aim to become a multinational corporation with a diversified portfolio of businesses in numerous countries across the Asia Pacific



Real Estate in Myanmar

Real Estate in Myanmar

FMI City — Orchid Gardens Homes

- ❧ Last subdivision of FMI City - Phase II of development
- ❧ 19 bungalows to be offered for sale in next quarter

Pun Hlaing Golf Estate (PHGE)

- ❧ Construction of Yangon International School (YIS) by SPA Group and JV partner
 - First stage of YIS comprising pre-school kindergarten classes commence in August 2010
 - Commence Grades 1-3 classes in 2011
 - Completion of YIS in 2015 - a full fledged accredited international school offering education for Grades 1 – 12
- ❧ Enhances attractiveness of PHGE as premier residential neighbourhood



Orchid Garden bungalow in FMI City

Real Estate in Myanmar

Ivory Court Residences

- Development within existing PHGE
- Construction of 5 units substantially completed and offered for sale

Evergreen Condominiums

- Self-contained low rise condominium development
- 2 blocks fully sold
- Planned development for another block underway



World-class bungalow at Pun Hlaing Golf Estate



Real Estate in China

Real Estate in China

Grand Central International Lifestyle Centre

- Official opening in January this year
- Leasing approx. 90% of first two floors – remaining third floor is now open for lease
- Anchor Tenants – Woori Bank & An Sheng (Dalian DDA's largest supermarket chain)



Exterior of Grand Central Lifestyle International Centre

Real Estate in China

The Shama Luxe Serviced Apartments

- Received rave reviews from customers and industry players - occupation commenced last September
- Enjoyed a high occupancy rate of approx. 70%
- Clientele include foreign corporations i.e. Intel, Volkswagen, Toshiba, Applied Materials, Woori Bank

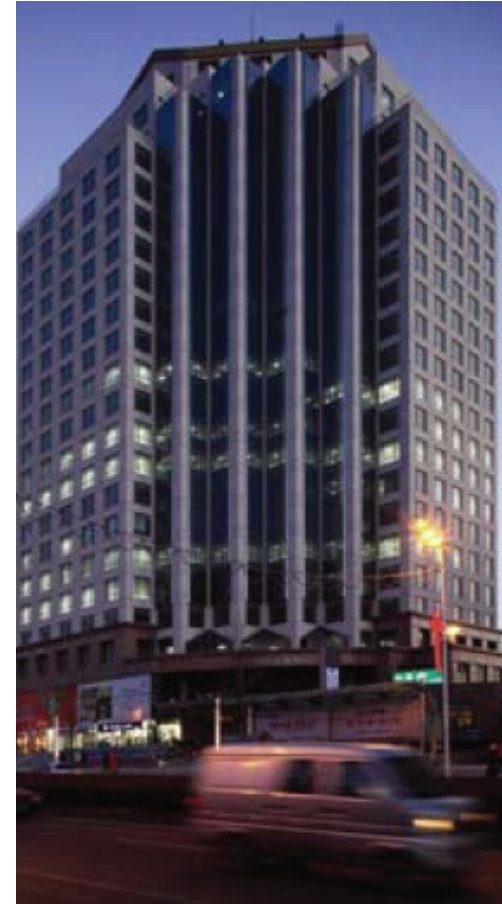


Exquisite interior of the living area within the Shama Luxe serviced apartments

Real Estate in China

Yoma IFC

- ❧ Tenants include Hines, Sumitomo Electric, Secom, property developer Dalian Gold Coast Enterprises, KLA -Tencor (a reputable US firm and a key supplier to Intel) and Dalian China Resources Chemicals Co. Ltd, subsidiary of China Resources
- ❧ Current occupancy rate approx. 30%
- ❧ Anticipated take-up rate will improve in line with recovery of general economic climate



Yoma IFC Tower



Agriculture in Myanmar

Agriculture in Myanmar

- Sharp drop in crude oil prices made cost of biodiesel significantly higher
- However witnessing marked improvement in demand for JCO and Jatropha seeds
- Plans to carry out Jatropha Curcas cultivation remain firm
- Planting of cash crops such as pigeon pea, ginger, pepper and rice to generate cashflow to support operations at the plantation and fully utilise land and human resources



Cultivation at Maw Tin Estate



Automobile Distribution in Myanmar

Automobile Distribution in Myanmar

- ✧ Entered into conditional tripartite strategic cooperation agreement to establish and develop the sales and distribution of Dongfeng light trucks in Myanmar
- ✧ To set up JV with SPA Group to tap on their expertise and existing network and sales channels in the Myanmar automobile market
- ✧ Aim to set up an assembly plant in Myanmar



Dongfeng light trucks



Construction Services in Myanmar & Singapore

Construction Services in Myanmar & Singapore

- ✧ Myanmar V-Pile Co Ltd - holds the franchise of the “V-Pile” technology in Myanmar
 - Unique method utilises hydraulic pressure – free from noise pollution and vibrations
- ✧ Myanmar Piling Co Ltd - manufactures pre-fabricated and pre-cast concrete products i.e. concrete piles, columns, road-curves, bricks in Myanmar
- ✧ Subsidiary V-Pile (Singapore) Pte Ltd provides specialist micro piling, jack-in pile, jet-grouting, ground anchor and soil investigation services in Singapore
- ✧ Planned disposal of interest in Myanmar V-Pile Co Ltd and First Myanmar Construction Co Ltd in next quarter



V-Pile piling works in Singapore



Strategic Review

Strategic Review

- ✎ Undertook strategic review of the different businesses with objective of positioning the Group for future sustainable growth
- ✎ Timely in light of the forthcoming general elections in Myanmar
 - Opportunities in transport and agriculture will be major in event of economic policy liberalisation e.g. Dongfeng distributorship
- ✎ Formalise alliances with global agriculture companies for PRPL



JC planting at Maw Tin Estate

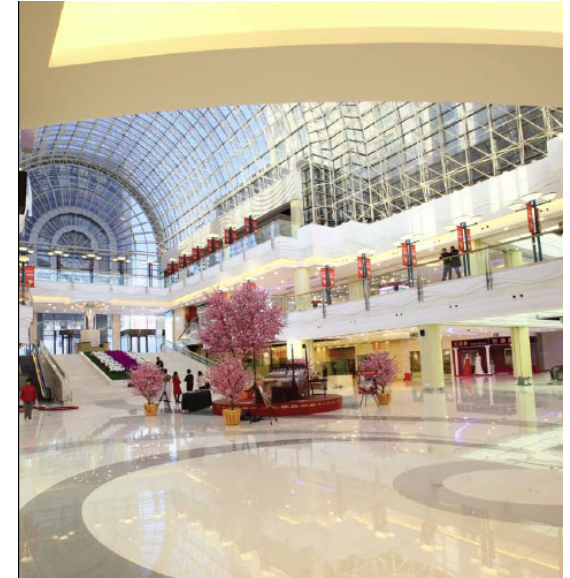
Strategic Review

Emergence of various policy directives of China toward Myanmar

- Pipeline from Bay of Bengal to Western China already under construction

Real estate sector in China will continue to present attractive opportunities

Review of different options to augment financial resources to undertake above



Grand Central International Lifestyle Centre



Financial Highlights

Financial Highlights

- ✓ Revenue increased 11.9% to S\$17.2 million
 - Increased revenue from sales of houses and land development rights in Myanmar
 - Revenue from construction related activities remained stable
- ✓ Profit after tax attributable to shareholders registered at S\$0.52 million
- ✓ Healthy balance sheet with cash & balances of S\$2.8 million
 - Generated S\$4.1 million of cash from operations



Questions & Answers

Thank You