

## NOTICE OF A DIRECTOR'S (INCLUDING A DIRECTOR WHO IS A SUBSTANTIAL SHAREHOLDER) INTEREST AND CHANGE IN INTEREST

\* Asterisks denote mandatory information

Name of Announcer \*

YOMA STRATEGIC HOLDINGS LTD

Company Registration No.

196200185E

Announcement submitted on behalf of

YOMA STRATEGIC HOLDINGS LTD

Announcement is submitted with respect to \*

YOMA STRATEGIC HOLDINGS LTD

Announcement is submitted by \*

Andrew Rickards

Designation \*

CEO

Date & Time of Broadcast

29-Jun-2012 19:29:07

Announcement No.

00189

### ANNOUNCEMENT DETAILS

The details of the announcement start here ...

PART I

1. Date of notice to issuer \*

29/06/2012

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2. Name of Director \*

Serge Pun

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3. Please tick one or more appropriate box(es): \*

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## PART II

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1. Date of change of Shareholding

29/06/2012

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Name of Registered Holder

Serge Pun

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3. Circumstance(s) giving rise to the interest or change in interest

Right Issue

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# Please specify details

Allotment of 211,847,346 rights shares pursuant to the renounceable non-underwritten rights issue of up to 422,117,874 new shares (the Rights Shares) in the capital of YSH at an issue price of S\$0.24 for each Rights Share, on the basis of four (4) Rights Shares for every five (5) existing shares held by shareholders of YSH as at 4 June 2012, fractional entitlements being disregarded.

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4. Information relating to shares held in the name of the Registered Holder

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No. of Shares held before the change

263,935,517

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As a percentage of issued share capital

50.02 %

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No. of Shares which are subject of this notice

211,847,346

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As a percentage of issued share capital

22.31 %

Amount of consideration (excluding brokerage and stamp duties) per share paid or received

0.24

No. Shares of N.A. held after the change

475,782,863

As a percentage of issued share capital

%

### PART III

1. Date of change of

2. The change in the percentage level

from % to %

3. Circumstance(s) giving rise to the interest or change in interest

# Please specify details

4. A statement of whether the change in the percentage level is the result of a transaction or a series of transactions:

### PART IV

| 1. Holdings of <u>Director</u> , including direct and deemed interest : |             |            |
|---|-------------|------------|
|   | Direct      | Deemed     |
| No. of shares held before the change                                    | 247,687,409 | 16,248,108 |
| As a percentage of issued share capital                                 | 46.94       | 3.08       |
| No. of shares held after the change                                     | 446,536,270 | 29,346,593 |
| As a percentage of issued share capital                                 | 47.01       | 3.08       |

#### Footnotes

Names of Registered Holder and shareholdings before the change:

SERGE PUN (247,687,409 shares)

CHING OI KING (38,166 shares)

PUN HOLDINGS PTE. LTD. (16,200,910 shares)

SERGE PUN & ASSOCIATES (MYANMAR) LIMITED (9,032 shares)

Names of Registered Holder and shareholdings after the change:

SERGE PUN (446,536,270 shares)

CHING OI KING (68,698 shares)

PUN HOLDINGS PTE. LTD. (29,161,638 shares)

SERGE PUN & ASSOCIATES (MYANMAR) LIMITED (16,257 shares)

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#### Attachments

Total size = OK  
(2048K size limit recommended)

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