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## QUERY REGARDING TRADING ACTIVITY

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The Board of Directors of Yoma Strategic Holdings Ltd (the “Company”) wishes to respond to the queries received from the Singapore Exchange Limited (“SGX”) with respect to the Company’s trading activity.

*Extraction from SGX’s letter dated 30 January 2012:-*

*Question (1):-*

*Are you aware of any information not previously announced concerning you (the issuer), your subsidiaries or associated companies which, if known, might explain the trading? If yes, the information must be announced immediately.*

No, the Company is not aware of any information which is material and not previously announced concerning us, our subsidiaries or associated companies which, if known, might explain the trading.

*Question (2):-*

*Are you aware of any other possible explanation for the trading?*

No, the Company is not aware of any other possible explanation for the trading.

However, the Company had on 4 January 2012 informed shareholders that it is currently pursuing its right under a first right of refusal deed to acquire land development rights in relation to an area in Myanmar, known as Star City. The parties are still in the process of negotiating the terms of the acquisition. The Company will make an announcement as and when it is appropriate in accordance with the rules of the Listing Manual.

Further, the Company also wishes to refer to its announcement on 17 November 2011 regarding the proposed restructuring of the Company’s interest in the Grand Central project in Dalian, the People’s Republic of China. The Company had on 26 January 2012 received in-principle approval of the draft Circular from the Singapore Exchange Securities Trading Limited, subject to certain terms and conditions. The Company is in the process of finalising the draft Circular and targets to despatch the Circular to shareholders in early February 2012.

Due to the recent political and economic reforms in Myanmar, the Company continues to receive general queries from third parties regarding the Company’s business activities/investments in Myanmar.



*Question (3):-*

*Can you confirm your compliance with the listing rules and, in particular, listing rule 703?*

The Company confirms compliance with the listing rules, in particular, listing rule 703.

On Behalf of the Board

Andrew Rickards  
CEO  
30 January 2012

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