

• CORE BUSINESSES

**Real Estate Developments**

Three large-scale property developments comprising two residential projects - StarCity and Pun Hlaing Estate - and a mixed-used development - Yoma Central and The Peninsula Yangon. Available land bank: >8 million sq. ft. as at Aug 2021.



**Real Estate Services**

Owns a portfolio of investment properties including residential and commercial properties in StarCity and Pun Hlaing Estate. It also has an in-house estate management team that provides professional management services including landscaping, housekeeping, security, repair and maintenance for its residents and tenants.

**F&B Retail**

Myanmar's largest restaurant operator and franchise partner of and owns 65% stake in YKKO. Operate 45 KFC outlets, 37 YKKO outlets as at Aug 2021.



**Bottling**

19% interest in joint venture with Pernod Ricard, current portfolio includes the second largest whiskey brand in Myanmar and a wide distribution network across 32 locations.

**Logistics**

50% interest in KOSPA, a joint venture with Kokubu Group and SF Holding that offers third-party logistic services, and 15% interest in METRO Myanmar, a partnership with Metro Group, offering a one-stop food distribution platform catering for food and beverage related businesses.

**Heavy Equipment**

Distributor for New Holland Agriculture, Case Agriculture, Maschio, CAM and Fieldking Implements, FPT Generators and JCB Construction Equipment in Myanmar. Operates 16 branches nationwide as at Aug 2021.



**Passenger & Commercial Vehicles**

Partners with several complimentary brands including Volkswagen, Mitsubishi Motors, Hino Motors and Ducati to cater to different segments of the vehicle market. Operates 10 showrooms in Yangon and Mandalay as at Aug 2021.

**Wave Money**

44% stake in Wave Money, the leading mobile financial services company in the country that has an extensive network of 50,000+ agents throughout Myanmar as at Aug 2021.



**Fleet Leasing**

Yoma Fleet is one of the largest vehicle rental and contract hire operators in Myanmar with a fleet size of 1,365 vehicles and third-party assets under management of US\$42.7 million as at Jun 2021.

• STRATEGIC INVESTMENTS



**Renewable Energy**

50% stake in a joint venture partnership with AC Energy to scale up Yoma Micro Power and participate in large utility scale renewable projects.



**Yoma Micro Power**

35% stake in a joint venture with Norfund and IFC to build distributed generation micropower plants and mini-grids to generate and distribute electricity to off-grid rural communities and telecommunications towers in Myanmar.



**Memories Group**

33% stake in Memories Group, the first tourism company in Myanmar to be listed on the Catalist board of the SGX. Memories Group operates five key hotels, two experiences brands and a destination management company.

• COMPANY SNAPSHOT (31 AUG 2021)

SGX Code	259
Stock Price (S\$)	0.13
Outstanding Shares (million)	2,237
Market Cap (S\$ million)	291

• SUBSTANTIAL SHAREHOLDERS (31 AUG 2021)

Mr. Serge Pun	28.1%
Ayala Corporation	14.9%

• INCOME STATEMENT

US\$ Million	12M-Sept2020	12M-Sept2019
Revenue	103.4	91.0
Gross Profit	33.1	45.3
Net Loss	(65.7)	(37.1)
Net Loss to Equity Holders	(60.5)	(36.9)

• BALANCE SHEET

US\$ Million	12M-Sept2020	12M-Sept2019
Total Assets	1,342.1	1,223.9
Total Liabilities	548.2	535.5
Shareholder's Equity	793.9	688.4
Net Asset (cents)	26.8	26.6

**AWARDS & ACCOLADES**

Corporate Governance & Transparency Index, Top 5% of SGX Companies (2017-2021)

SGX Fast Track Companies selected companies since 2018

ASEAN Corporate Governance Scorecard, 2017  
 26th out of 100 SGX companies

Singapore Corporate Awards, 2016  
 Best Managed Board Award (Gold)

**OUR INTERNATIONAL PARTNERS**

