

## GENERAL ANNOUNCEMENT::PROPOSED ISSUE OF THAI BAHT DENOMINATED GUARANTEED BONDS

<b>Issuer &amp; Securities</b>
<p><b>Issuer/ Manager</b> YOMA STRATEGIC HOLDINGS LTD.</p>
<p><b>Securities</b> YOMA STRATEGIC HOLDINGS LTD - SG1T74931364 - Z59</p>
<p><b>Stapled Security</b> No</p>
<b>Announcement Details</b>
<p><b>Announcement Title</b> General Announcement</p>
<p><b>Date &amp; Time of Broadcast</b> 25-Oct-2023 18:47:44</p>
<p><b>Status</b> New</p>
<p><b>Announcement Sub Title</b> Proposed Issue of Thai Baht Denominated Guaranteed Bonds</p>
<p><b>Announcement Reference</b> SG231025OTHRNKU6</p>
<p><b>Submitted By (Co./ Ind. Name)</b> Melvyn Pun</p>
<p><b>Designation</b> Chief Executive Officer</p>
<p><b>Description (Please provide a detailed description of the event in the box below)</b>                      Yoma Strategic Holdings Ltd. (the "Company") refers to the announcement dated 21 September 2023 (the "Previous Announcement") made by the Company in connection with the proposed issue of Thai Baht denominated guaranteed bonds in Thailand (the "Bonds"). Unless otherwise stated, all terms used herein shall be as defined in the Previous Announcement. Further to the Previous Announcement, the Company wishes to announce that TRIS Rating Co., Ltd., has assigned the Bonds the rating of "AAA". Attached is a copy of the Credit Report which is also available on the links as follows:   <a href="https://www.trisrating.com/files/6116/9822/8600/YSH127-e.pdf">https://www.trisrating.com/files/6116/9822/8600/YSH127-e.pdf</a>                       The Company would release an announcement of the definitive principal terms of the Bonds after it has made the final filing of the registration statement and draft prospectus with the Thailand SEC for the</p>

Bonds Offering to become effective.

BY ORDER OF THE BOARD

Melvyn Pun  
Chief Executive Officer  
25 October 2023

#### Attachments

 [YSH\\_Credit Rating from TRIS.pdf](#)

Total size =361K MB