

REPL::ANNUAL GENERAL MEETING::VOLUNTARY

Issuer & Securities

Issuer/ Manager

YOMA STRATEGIC HOLDINGS LTD.

Security

YOMA STRATEGIC HOLDINGS LTD - SG1T74931364 - Z59

Announcement Details

Announcement Title

Annual General Meeting

Date &Time of Broadcast

31-Jul-2025 05:51:20

Status

Replacement

Announcement Reference

SG250716MEET7JBJ

Submitted By (Co./ Ind. Name)

Melvyn Pun

Designation

Chairman and Chief Executive Officer

Financial Year End

31/03/2025

Event Narrative

Narrative Type	Narrative Text
Additional Text	Please refer to the following attachments:- 1. Notice of Annual General Meeting; 2. Proxy Form; and 3. Request Form.
Additional Text	Please refer to the attachment in relation to the Company's responses to the questions submitted by shareholders in connection with the Annual General Meeting to be held on 31 July 2025.

Additional Text	Please refer to the attached AGM presentation.
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Event Dates

Meeting Date and Time
31/07/2025 10:00:00

Response Deadline Date
28/07/2025 10:00:00

Event Venue(s)

Place

Venue(s)	Venue details
Meeting Venue	Sophia Cooke Ballroom, Level 2, YWCA Fort Canning, 6 Fort Canning Road, Singapore 179494

Attachments

- [YSH-Notice of AGM.pdf](#)
- [YSH-Proxy Form.pdf](#)
- [YSH-Request Form.pdf](#)
- [YSH-Responses to questions to shareholders.pdf](#)
- [YSH-AGM Presentation.pdf](#)

Total size =7980K MB

Related Announcements

Related Announcements

- [25/07/2025 17:26:00](#)
- [16/07/2025 06:23:25](#)

YOMA STRATGIC HOLDINGS

AGM 2025

ANNUAL GENERAL MEETING

Leadership Transition and Board Renewal

- Smooth leadership transition
- Board renewal aligned with Group strategy
- Board remains majority independent



FY2025 Performance Overview

Strong revenue growth of 37.5% in MMK, driven by solid performance at Yoma Land and Yoma F&B

Local currency weakness impacted performance (MMK fell ~48%)

Core profitability stable, positive net profit sustained



REVENUE

US\$205.2

Million



CORE EBITDA

US\$44.2

Million



CORE EBITDA
MARGIN

21.5%



NET PROFIT

US\$13.6

Million

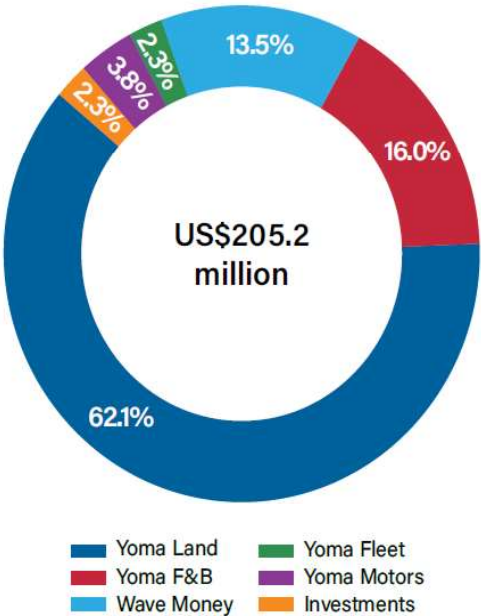


Key Business Segments

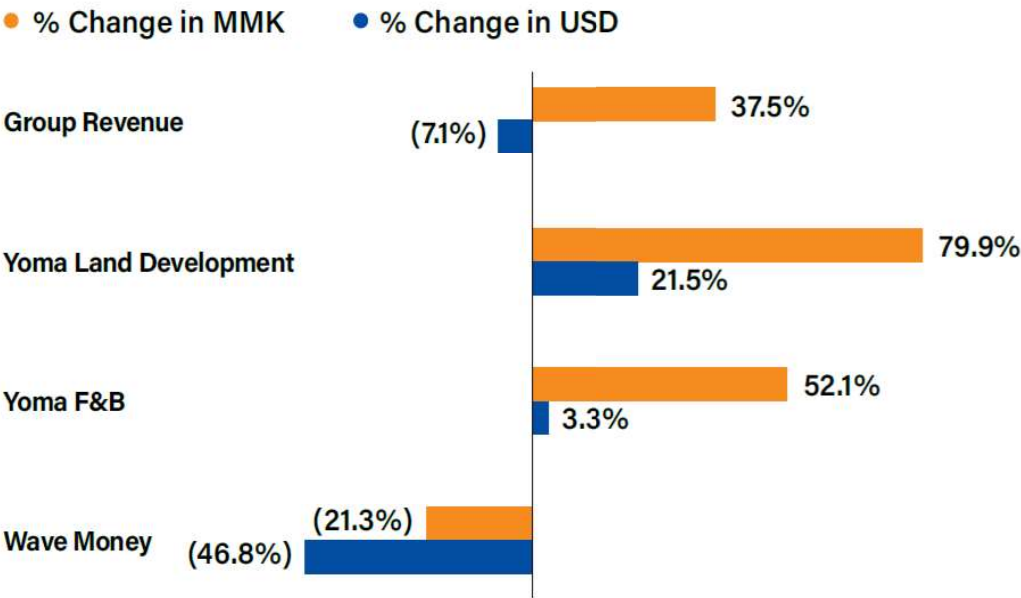
Real Estate, F&B and Mobile Financial Services contribute over 90% of revenue



Breakdown of FY2025 Revenue



Year-on-Year Percentage Change in Group and Major Business Segments Revenue



Yoma Land Development: Strong Delivery and Sales Momentum

DELIVERED PROJECTS ON SCHEDULE

Over 500 homes delivered in FY2025.

VISIBILITY ON REAL ESTATE DEVELOPMENT'S REVENUE

US\$92.5 million of unrecognised revenue as of 31 March 2025.

RESPONSIVE TO MARKET DEMAND

Launched Sandakuu Gardens at Pun Hlaing Estate, with projected sales of US\$75 - 95 million.



ESTELLA



SANDAKUU
GARDEN

Yoma Land Services: Growing Communities and Estate Value

INCREASING RESIDENT POPULATION

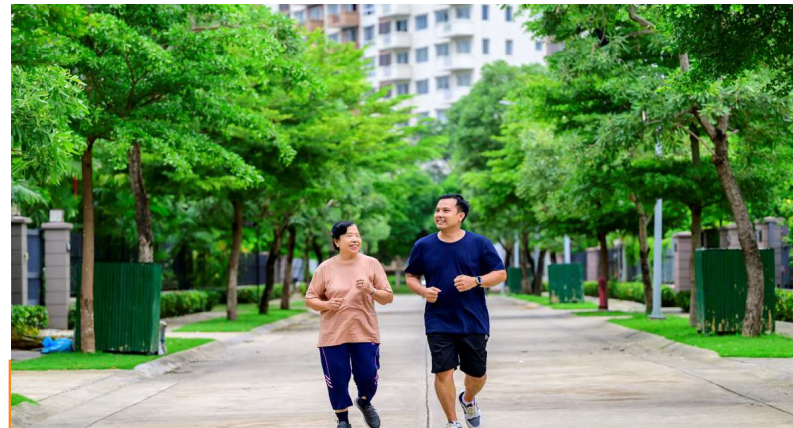
16.5% growth in resident populations at StarCity and Pun Hlaing Estate.

SCALE-DRIVEN EFFICIENCY

Larger estate footprint supports more efficient and integrated service delivery.

SUSTAINED REVENUE MOMENTUM

Expanding communities underpin steady growth in estate services revenues.



STARCITY : 8,800 RESIDENTS



PUN HLAING ESTATE : 1,100 RESIDENTS

Yoma F&B: Record Performance, Growing Reach




80
RESTUARANTS*
Myanmar's **Largest**
Restaurant Operator


>13
MILLION
CUSTOMERS
Record Sales


+55.5%
YEAR-ON-YEAR
Same-Store-
Sales Growth


+22.5%
YEAR-ON-YEAR
Same-Store-
Transactions Growth

*As at 31 March 2025 and includes YKKO Thailand and 5 franchise outlets in Myanmar.

Yoma F&B:

Deepening Presence in Myanmar and Abroad

STRATEGIC BRAND COLLABORATION

Partnered with foodpanda, Coca-Cola, and WavePay to strengthen digital and delivery reach.

CONTINUED EXPANSION IN MYANMAR

Targeting 3 to 4 new KFC and YKKO restaurant openings in Myanmar in FY2026.

GROWING BEYOND MYANMAR

Regional expansion of YKKO and YKKO-branded packaged food products for ASEAN distribution.



Wave Money: Driving Financial Inclusion



**MMK 34 trillion
transfer volume**

>10% of the nation's GDP



**+61,000
agents**

90% geographic coverage



**>8 million
active users***

Larger mobile wallet and
trust account balances



**175,000
QR Merchants**

MMQR launched
February 2025

*Unique users who perform transactions in the last 90 days.

Wave Money: Growth Through Digital Adoption and Innovation

Growth Opportunities

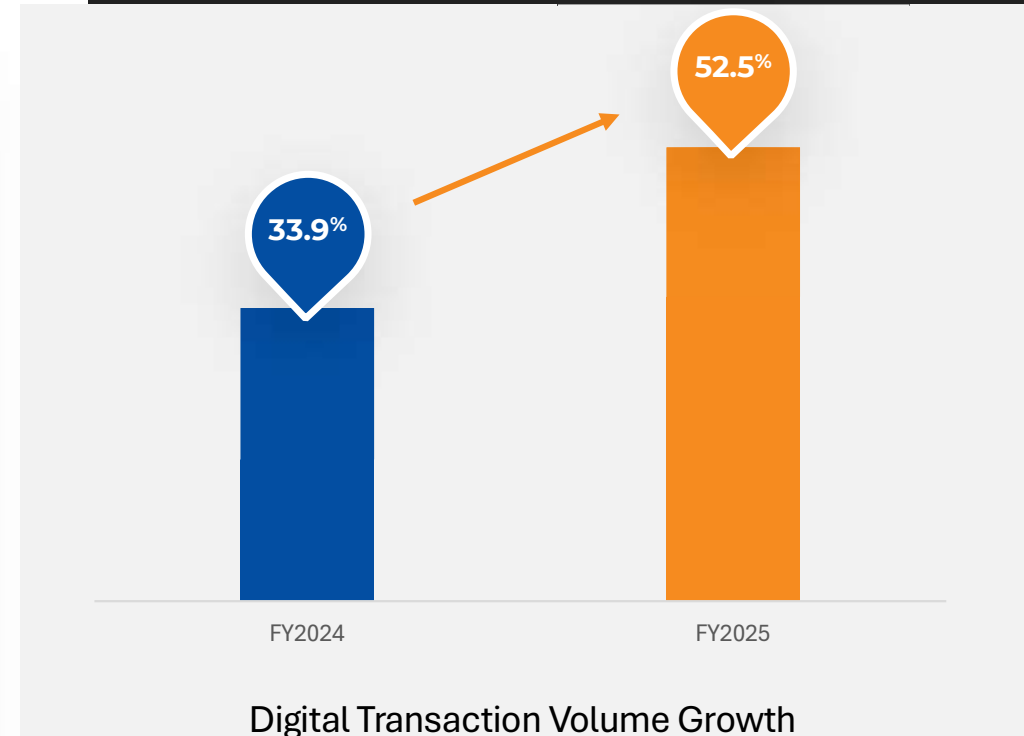
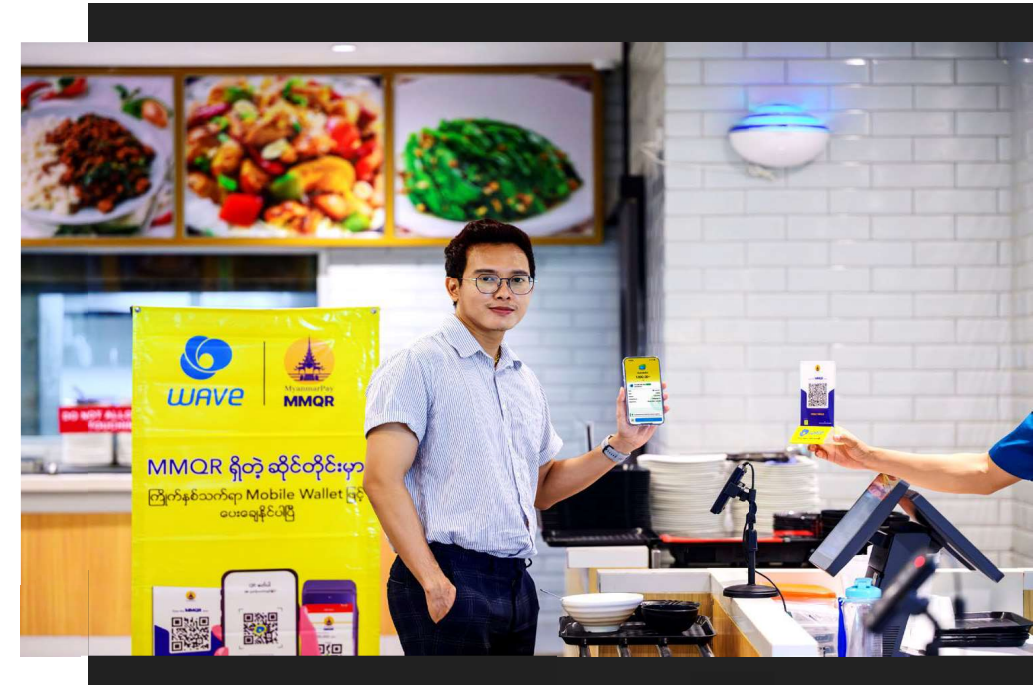
- International remittance services in Thailand to serve the Myanmar diaspora.

Rollout of MMQR

- Wave Money's interoperability and use cases.

New Services Piloted:

- WaveScore, our proprietary credit scoring engine, to introduce adjacent services.

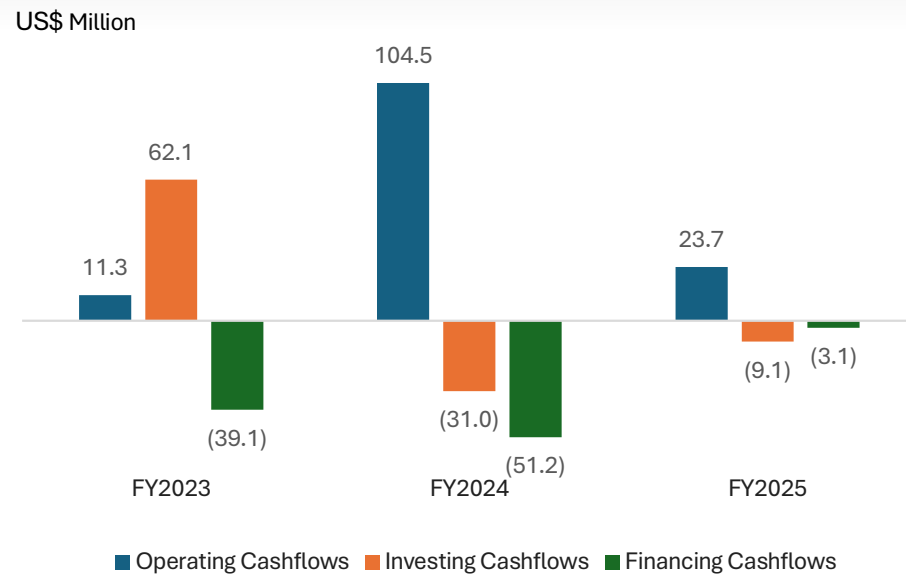


Focus on a Strong Balance Sheet

POSITIVE OPERATING CASH FLOWS

- Primarily driven by strong performance at Yoma Land Development.
- Completion and delivery of real estate projects expected to support operating cashflow generation.

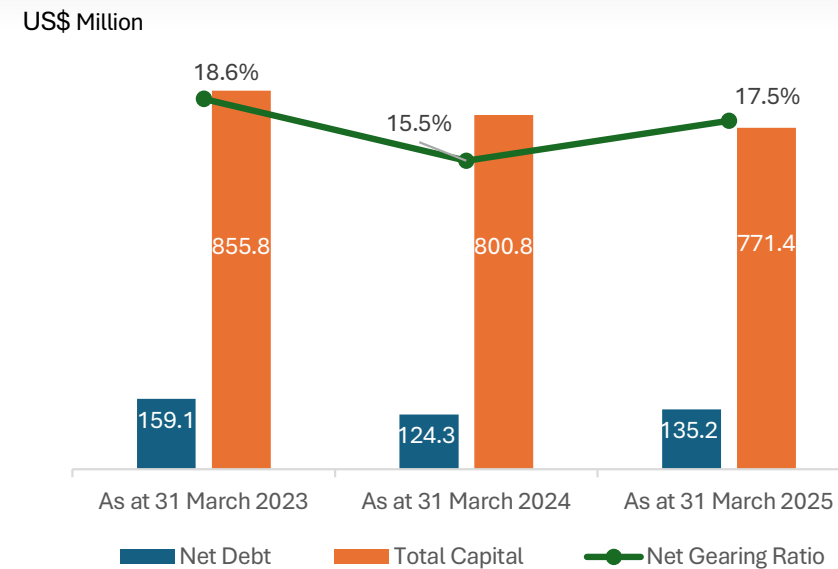
CASH FLOWS



PRUDENT NET DEBT AND NET GEARING

- Shifting towards MMK-denominated borrowings.
- Enhances flexibility to respond to emerging opportunities.

NET DEBT AND NET GEARING RATIO



Impact & Response of March Earthquake

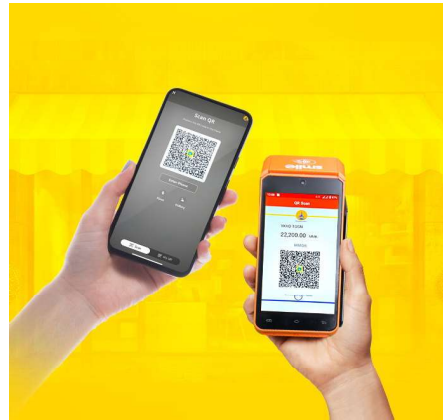
- Minimal impact on the Group's operational and financial performance
- Temporary disruptions in Upper Myanmar at Yoma F&B and Wave Money
- Relief efforts supported by strong community support
- Selective development opportunities in affected cities



LOOKING AHEAD

Macro Trends in Myanmar Shaping the Group's Businesses

- Increasing Urban Concentration
- Continued Demand for Hard Assets
- Growing Digital Ecosystem
- Resilience in Local Consumption
- Ongoing Human Capital Challenges



THANK YOU
FOR YOUR ATTENTION