GENERAL ANNOUNCEMENT::TRADING UPDATES FOR THE QUARTER ENDED 30 JUNE 2026

Issuer & Securities

Issuer/ Manager

YOMA STRATEGIC HOLDINGS LTD.

Securities

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Announcement Details

Announcement Title

General Announcement

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Announcement Sub Title

Trading updates for the quarter ended 30 June 2026

Announcement Reference

SG260730OTHRWBPK

Submitted By (Co./ Ind. Name)

Melvyn Pun

Designation

Chairman and Chief Executive Officer

Description (Please provide a detailed description of the event in the box below)

Please refer to the attached document.

Attachments

YSH-Trading updates 30 June 2026.pdf

Total size =265K MB

TRADING UPDATES 1Q2027

"The Group delivered another quarter of growth, underpinned by the strength of its diversified portfolio. Strong performance from the F&B, Motors and Leasing businesses more than offset the project cycle of timing revenue recognition at Yoma Land, where construction continued to progress steadily and a healthy pipeline of unrecognised revenue provides good earnings visibility. Wave Money also continued to make encouraging progress in its transition to a digital financial platform, with strong growth in digital transactions and expanding customer engagement reinforcing the long-term potential of the business. Looking ahead, we remain focused on disciplined execution across the Group while continuing to make progress towards restarting the Yoma Central project in phases. We look forward to providing further updates as key milestones are achieved."

Mr. Melvyn Pun, Chairman and CEO

Revenue Breakdown in USD

US$(Million)	1Q2026	1Q2027	YoY % change
Group Revenue	**52.6**	**54.7**	**4.0%**
Yoma Land	32.6	27.6	(15.3%)
Yoma F&B	9.0	11.9	32.2%
Mobile Financial Services - Wave Money	5.3	4.2	(20.8%)
Yoma Motors	3.3	8.0	142.4%
Leasing - Yoma Fleet	1.1	1.3	18.2%
Investment and Corporate	1.3	1.7	30.8%

Yoma Land

- Real Estate Development revenue declined 17.2% year-on-year to US$25.0 million due to the completion of the final three phases of the Estella townhouse development and the first two phases ARA in FY2026.
- Newer projects currently under construction – Estella Cove, Wisteria and Evergreen Residences – contributed 7.2% of Real Estate Development revenue, while Sandakuu Garden and City Loft West recognised higher percentage-of-completion revenue from a larger number of cumulative sold units under construction. Sandakuu at 181 units (vs. 116) and City Loft West at 828 units (vs. 619 units) contributed 70.0% of Real Estate Development revenue.
- Total unrecognised revenue from sold units in ongoing projects amounted to US$88.1 million as at 30 June 2026 and is expected to be recognised over the next 18–24 months as construction progresses. Further revenue recognition at Sandakuu Garden is expected to accelerate as the project nears completion and handovers to

YOMA STRATEGIC HOLDINGS LTD.
Company Registration No. 196200185E
63 Mohamed Sultan Road
#02-14 Sultan-Link
Singapore 239002
Tel: (65) 6223 2262
Fax: (65) 6223 1990
www.yomastrategic.com

homeowners gather pace. Meanwhile, construction of Phase 3 of ARA, where 210 of the 240 launched units have been booked and sold, commenced in June 2026.

- As at 30 June 2026, the booked and sold units were as follows:
  - ARA: 841 of 874 launched units
  - Estella Cove: 8 of 8 launched units
  - City Loft West: 846 of 936 launched units
  - Wisteria: 6 of 7 launched units
  - Sandakuu: 181 of 182 launched units
  - Evergreen Residences: 45 of 64 launched units
- Revenue from Real Estate Services increased 8.3% year-on-year to US$2.6 million, driven by higher recurring leasing revenue from improved occupancy and enlarged commercial space at StarCity, stronger residential occupancy at Pun Hlaing Estate, and higher resale commissions from healthy secondary market activity at StarCity.

Yoma F&B

- Revenue increased by 32.2% year-on-year, driven by a combination of a larger operating footprint and healthy same-store sales and transaction growth.
- Same-store sales growth and same-store transaction growth of 27.4% and 7.8%, respectively, benefited from continued strong customer demand, disciplined execution, effective value offerings, menu innovation and selective pricing adjustments.
- The Group also benefited from evolving consumer behaviour amid constraints on electricity and fuel availability, with higher traffic to shopping malls and neighborhood restaurants.
- Revenue growth was further supported by four new KFC restaurants and one new YKKO restaurant opened since 30 June 2025.
- As at 30 June 2026, the Group operated 40 KFC and 43 YKKO restaurants in Myanmar (including 5 franchised YKKO outlets), and 3 YKKO restaurants in Thailand.

Mobile Financial Services – Wave Money

- Revenue declined 20.8% year-on-year; however, this was partly offset by higher interest income, reported under Other Gains, of US$2.1 million from trust account balances, supported by the expanding digital wallet.
- Wave Money's transition from a remittance-led model to a digital financial platform continued to progress. Overall transaction volumes rose 39.0% year-on-year, driven by strong growth in digital transactions (+43.6% year-on-year).
- Wave Money processed MMK15.0 trillion transfer volume which represented a 40.6% year-on-year growth.
- Higher digital transaction volumes were supported by the continued adoption of MMQR, higher disbursements across corporate and NGO customers, as well as growing digital payments for gaming and subscription services through the Lifestyle app.

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- Airtime revenue increased 32.6% year-on-year, driven by higher customer consumption and increased data package pricing by telecommunications operators.
- The merchant base expanded by 14.6% year-on-year to 214,000, while unique users reached 6.8 million.

Yoma Motors

- Revenue grew by 142.4% year-on-year, driven by strong growth in Passenger Vehicles.

Passenger Vehicles

- Revenue increased 566.7% year-on-year to US$6.0 million, driven by the delivery of pre-ordered third-party vehicle brands as vehicle delivery accelerated following the importation and assembly of the vehicles by the distributor.
    - 135 vehicles were sold during 1Q2027 vs. 17 vehicles during 1Q2026.

Heavy Equipment

Revenue declined by 16.7% year-on-year to US$2.0 million as the prior year included a bulk order of 12 Hino trucks.

- Hino: 15 trucks were sold during 1Q2027 vs. 30 trucks during 1Q2026.
- New Holland: 16 tractors were sold during 1Q2027 vs. 10 tractors during 1Q2026.
- YHE: 1 generator was sold during 1Q2027 vs. 1 generator during 1Q2026.

Leasing - Yoma Fleet

- Revenue increased by 18.2% year-on-year as the operating lease business benefitted from stronger utilization of a larger fleet (533 vs. 496 vehicles last year) as existing corporates grew their current fleet size combined with pricing escalations applied to new contracts and renewals.
- Daily rentals also benefited from better utilization with a larger fleet (119 vs. 108 vehicles last year) supported by rising urban demand from corporate clients, additional distance charges and pricing escalations.
- As of 30 June 2026, third-party AUM stood at US$25.9 million with a fleet size of 822 vehicles.

Investment and Corporate

- Revenue from KOSPA grew 66.7% year-on-year. Warehouse services expanded across a broader range of products, while the transportation business benefited from pricing adjustments implemented in response to higher fuel prices. Customer production activities, particularly in the beverages sector, resumed after being severely disrupted by the import restrictions last year.

Dated 30 July 2026

Cautionary Statement

Statements made in this Trading Update may contain some forward-looking statements that express management's beliefs, expectations or estimates regarding future occurrences and prospects. These statements are not undertakings as to the future performance of the Company. Although the Company considers that such statements are based on reasonable expectations and assumptions on the date of release of this Trading Update, they are subject to various risks and uncertainties, including changes and volatility in political, economic or industry conditions, slowdowns or global outbreaks of pandemics or contagious diseases or fear of such outbreaks, which could cause actual performance to differ from those indicated or implied in such statements and/or could change over time. The Company does not have the obligation and undertakes no obligation to update or revise any of the forward-looking statements.

About Yoma Strategic Holdings Ltd. (www.yomastrategic.com)

Listed on the Mainboard of the Singapore Exchange Securities Trading Limited (SGX-ST), Yoma Strategic Holdings Ltd. is a leading business corporation with a diversified portfolio of businesses in Real Estate, F&B, Mobile Financial Services, Heavy Equipment & Passenger Vehicles, Leasing and Investments in Myanmar. The Group is taking a conglomerate approach to build a diversified portfolio of businesses in Myanmar. As a responsible business organisation in Myanmar, the Group engages with the relevant government ministries and regulators to conduct its activities which may involve meetings between the Group's executives and the relevant government officials from time to time. The Company was ranked in the top 10% of the Governance and Transparency Index 2025, ranked 15th out of top 100 largest Singapore companies in the ASEAN Corporate Governance Scorecard 2017, and won the Best Managed Board (Gold) 2016, the Best Annual Report (Silver) 2022 and the Best Investor Relations (Silver) 2023 at the Singapore Corporate Awards.

For enquiries, please contact:
Analyst contact:
Ms Jane Kwa, Tel: (65) 97592602 Email: janekwa@yoma.com.mm
Ms. Hnin Yu Mon, Tel: (95) 09 25300 1100 Email: hninyumon@yoma.com.mm

Group Media contact:
Ms Sylvia Saw McKaige, Tel: (65) 9476 2581 Email: sylviamckaige@yoma.com.mm
Ms Thiri Yee Mon, Tel: (95) 9517 9646 Email: thiri@yoma.com.mm